

OKH GLOBAL LTD.
(Company Registration Number: 35479)
(Incorporated in Bermuda)

**PROPOSED ACQUISITION OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL
OF CHIP ENG SENG CONSTRUCTION PTE. LTD. AND ALLOTMENT AND ISSUANCE OF
SHARES IN OKH GLOBAL LTD. AS CONSIDERATION FOR THE PROPOSED ACQUISITION**

EXTENSION OF TIME TO OBTAIN APPROVAL OF THE WHITEWASH RESOLUTION

1. INTRODUCTION

- 1.1 The board of directors of OKH Global Ltd. (the "**Company**") refers to the announcement made on 4 December 2024 titled "*Proposed Acquisition of the entire issued and paid-up share capital of Chip Eng Seng Construction Pte. Ltd. and allotment and issuance of shares in OKH Global Ltd. as consideration for the Proposed Acquisition*" (the "**Acquisition Announcement**").
- 1.2 All capitalised terms used in this announcement shall, unless otherwise defined or the context otherwise requires, have the same meaning as given to them in the Acquisition Announcement.

2. EXTENSION OF TIME TO OBTAIN APPROVAL OF THE PROPOSED WHITEWASH RESOLUTION

- 2.1 As stated in the Acquisition Announcement, the SIC, had on 19 November 2024, granted to the Concert Party Group, a waiver from the requirement under Rule 14.1 of the Code to make a mandatory general offer for the Company in the event the Concert Party Group incurs an obligation to do so as a result of the Proposed Transaction and the Tang Restructuring, subject to, *inter alia*, the condition that the approval of the Whitewash Resolution must be obtained within three (3) months from 19 November 2024 and the acquisition of the Consideration Shares by APL must be completed within three (3) months of the approval of the Whitewash Resolution (the "**Condition**").
- 2.2 With respect to the Condition, the Company wishes to inform Shareholders that the SIC had, on 27 February 2025, granted the Company an extension of two (2) months to 19 April 2025 to obtain approval of the Whitewash Resolution.

3. FURTHER DETAILS

- 3.1 Further details on the Proposed Transaction and the related transactions in connection therewith will be set out in the circular to the Shareholders to be issued in due course, together with a notice of the special general meeting that the Company proposes to convene for the purpose of seeking the relevant approvals of Shareholders in relation to the Proposed Transaction and the related transactions in connection therewith.

- 3.2 In the meantime, Shareholders are advised to exercise caution before making any decision in respect of their dealings in their Shares. Shareholders who are in any doubt as to the action they should take should consult their stockbrokers, bank managers, solicitors or other professional advisers. Further announcements will be made by the Company in accordance with the Listing Manual.

**BY ORDER OF THE BOARD OF
OKH GLOBAL LTD.**

Hwang Soo Chin
Lead Independent Director

27 February 2025