



METRO HOLDINGS LTD

Company Registration No. 197301792W
(Incorporated in the Republic of Singapore)

**PROFIT GUIDANCE ON THE UNAUDITED CONSOLIDATED RESULTS FOR THE
FINANCIAL YEAR ENDED 31 MARCH 2025**

The Board of Directors of Metro Holdings Limited (“**Metro**” or the “**Company**”, together with its subsidiaries, the “**Group**”) wishes to announce that following a preliminary review and assessment of the unaudited consolidated results for the financial year ended 31 March 2025 (“**FY2025**”), the Group wishes to issue a profit guidance that it is expected to record a loss attributable to shareholders for FY2025 after taking into account the Group’s associates’ and joint ventures’ operating results arising from the fair value loss of the investment properties and impairment losses on the development properties, as well as the fair value loss of the Group’s investment properties and the impairment loss made on its underlying investments, mainly due to the ongoing China prolonged property sector headwinds.

The fair value losses on investment properties, the impairment losses on development properties and investments are largely non-cash in nature and there is no material impact on the Group’s operational cash flows and corporate funding requirements.

The Company is in the process of finalising its unaudited consolidated results for FY2025. Further details will be disclosed when the Company announces its unaudited consolidated results for FY2025 on or before 23 May 2025.

Shareholders and investors are advised to exercise caution when dealing in the Company's shares ("Shares"). When in doubt, shareholders and potential investors are advised to seek independent advice from their professional advisors before trading or making any investment decision on the Company's Shares.

BY ORDER OF THE BOARD

Tan Ching Chek and Eve Chan Bee Leng
Joint Company Secretaries
2 May 2025