



29 June 2020

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On 29 June 2020 PJSC Gazprom placed series 3 of loan participation notes under €30 billion MTN programme

On 29 June 2020 PJSC Gazprom placed Series 3 of loan participation notes in the aggregate amount of US \$ 1 Bn. The notes were issued by Gaz Finance plc, a special purpose vehicle incorporated in England and Wales, under Gazprom's MTN Programme pursuant to Regulation S.

Loan participation notes with an annual coupon of 3 % are due 29 June 2027. Gazprombank and J.P. Morgan acted as joint global coordinators and bookrunners and Banca IMI, NATIXIS and VTB Capital acted as joint lead managers and bookrunners with respect to the notes.

The proceeds of the offering will be used to finance a loan to PJSC Gazprom. The proceeds of the loan to PJSC Gazprom will be used for general corporate purposes.

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This document is not a prospectus. Investors should not subscribe for any notes referred to in this document except on the basis of the information contained in the final base prospectus, as amended and supplemented, and the final terms relating to the notes. The base prospectus in relation to the Programme was published on February 11, 2020, the base prospectus supplement was published on June 19, 2020 and the final terms and other documentation as required in relation to the notes each to be published on or around June 29 2020 each at <https://www.ise.ie/Market-Data-Announcements/Debt/Individual-Debt-Instrument-Data/Dept-Security-Documents/?progID=1268&FIELD SORT=docId>. Investors will be able to obtain a copy of these documents in accordance with the Prospectus Regulation.

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PJSC GAZPROM INFORMATION DIVISION

Contact phone numbers for mass media

+7 812 609-34-21

pr@gazprom.ru

Contact phone numbers for investment companies

+7 (812) 609-41-29

ir@gazprom.ru

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