



SMC GLOBAL POWER

25 June 2019

Singapore Exchange Securities Trading Limited

(Attention: SGXNet Services, Operations)

11 North Buona Vista Drive #06-07

The Metropolis Tower 2

Singapore 138589

Subject: Disclosure of Information

Gentlemen:

We refer to: (i) the US\$300,000,000 Undated Capital Securities issued on 7 May 2014; (ii) the US\$300,000,000 Undated Capital Securities issued on 26 August 2015; and the (iii) US\$500,000,000.00 Senior Perpetual Capital Securities by SMC Global Power Holdings Corp. (the "Corporation").

Further to the disclosure of SMC Global Power Holdings Corp. (the "Corporation") dated 25 April 2019, on the issuance of the US\$500,000,000.00 Senior Perpetual Capital Securities (the "Original Securities"), we advise that the Board of Directors of the Corporation, on 25 June 2019, authorized the issuance by the Corporation of additional senior perpetual capital securities, in an aggregate principal amount of at least US\$200,000,000.00 (the "Additional Securities"), to be consolidated and form a single series with the Original Securities.

The Additional Securities will be identical in all respects with the Original Securities, other than with respect to the date of issuance and issue price. The net proceeds from the issuance of the Additional Securities will be used and applied by the Corporation for general corporate purposes, investments in power-related assets and repayment of indebtedness. The Additional Securities will be constituted by a Supplemental Trust Deed, which shall supplement the trust deed of the Original Securities, and listed in the Singapore Stock Exchange (SGX-ST).

For and on behalf of
SMC GLOBAL POWER HOLDINGS CORP.

By:


Ferdinand K. Constantino
Vice Chairman


Elenita D. Go
General Manager