

**Keppel Infrastructure
Trust**

(Business Trust Registration Number 2007001)

(Constituted in the Republic of Singapore as a business trust pursuant to a trust deed dated 5 January 2007 (as amended))

ANNOUNCEMENT

DESPATCH OF CIRCULAR

Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the announcement made by Keppel Infrastructure Fund Management Pte. Ltd. (the “Trustee-Manager”), acting in its capacity as trustee-manager of Keppel Infrastructure Trust (“KIT”), on 16 September 2019 (the “Announcement”).

Further to the Announcement, the Trustee-Manager wishes to announce that a circular to Unitholders dated 8 October 2019 (the “Circular”), which contains, among others, a notice of the extraordinary general meeting that the Trustee-Manager will convene for the purpose of seeking Unitholders’ approval for the KIT Disposal, has been uploaded onto SGXNET today. Physical copies of the Circular will be despatched on 8 October 2019.

Unitholders who do not receive the Circular within a week from 8 October 2019 should contact the Unit Registrar of KIT at the following address:

Boardroom Corporate & Advisory Services Pte. Ltd.
50 Raffles Place
#32-01 Singapore Land Tower
Singapore 048623

A copy of the Circular is also available on the website of KIT at www.kepinfratrust.com.

KEPPEL INFRASTRUCTURE FUND MANAGEMENT PTE. LTD.
(Company Registration Number: 200803959H)
As Trustee-Manager of Keppel Infrastructure Trust

Winnie Mak / Esther Chua
Company Secretaries
8 October 2019

IMPORTANT NOTICE

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Trustee-Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the Trustee-Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. This announcement is for information only

and does not constitute an invitation or offer to acquire, purchase or subscribe for Units. The past performance of KIT is not necessarily indicative of the future performance of KIT. This announcement may contain forward-looking statements that involve assumptions, risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from other developments or companies, shifts in expected levels of occupancy rate, property rental income, charge out collections, changes in operating expenses (including employee wages, benefits and training costs), governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business. You are cautioned not to place undue reliance on these forward-looking statements, which are based on the Trustee-Manager's current view on future events.