



Ezion Holdings Limited

*(incorporated in the Republic of Singapore)
(Company Registration No 199904364E)*

ANNOUNCEMENT

S\$100,000,000 5.25% Notes due 2015 (ISIN: SG6V18981831) (the “Notes”), issued by Ezion Holdings Limited (the “Company”) pursuant to its S\$1,500,000,000 Multicurrency Debt Issuance Programme (the “Programme”) established on 9 May 2012

Announcement of Redemption and Cancellation of Notes pursuant to Exercise of Call Option by the Company

Reference is made to the announcement made by the Company on 19 June 2014 (the “**Announcement**”). Capitalised terms used but not otherwise defined in this announcement shall have the same meanings ascribed to them in the Announcement.

The Company wishes to announce that as at 26 June 2014, S\$7,250,000.00 in aggregate nominal amount of the Notes have been validly redeemed at 100 per cent. of their nominal amount, together with interest accrued to (but excluding) the Redemption Date. Payment has been made to the respective Noteholders. The Notes validly redeemed by the Company will be cancelled.

By Order of the Board
Ezion Holdings Limited

Lim Ka Bee
Company Secretary
26 June 2014