SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR DIRECTOR/CHIEF EXECUTIVE OFFICER IN RESPECT OF INTERESTS IN SECURITIES

FORM

1
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing this notification form.
- 2. This form is for a Director/Chief Executive Officer ("CEO") to give notice of his interests in the securities of the Listed Issuer under section 133, 137N or 137Y of the Securities and Futures Act (Cap. 289) (the "SFA"). Please note that the requirement to disclose interests in participatory interests applies <u>only</u> to a director and where the Listed Issuer is a Singapore-incorporated company.
- 3. This electronic Form 1 and a separate Form C, containing the particulars and contact details of the Director/CEO, must be completed by the Director/CEO or a person duly authorised by him to do so. The person so authorised should maintain records of information furnished to him by the Director/CEO.
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. A single form may be used by a Director/CEO for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of/of becoming aware of, the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 6. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 3 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 7. Except for item 4 of Part III, please select only one option from the relevant check boxes.
- 8. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 9. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;
 - (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
 - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
 - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 10. For further instructions and guidance on how to complete this notification form, please refer to section 6 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General				
1.	Name of Listed Issuer:			
	Alliance Mineral Assets Limited			
2.	Type of Listed Issuer:			
	✓ Company/Corporation			
	Registered/Recognised Business Trust			
	Real Estate Investment Trust			
3.	Name of Director/CEO:			
	Suen Sze Man			
4.	Is the Director/CEO also a substantial shareholder/unitholder of the Listed Issuer?			
٦.	Yes			
	□ No			
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5.	Is the Director/CEO notifying in respect of his interests in securities of, or made available by, the Listed Issuer at the time of his appointment?			
	Yes (Please proceed to complete Part II)			
	✓ No (Please proceed to complete Part III)			
6.	Date of notification to Listed Issuer:			
	07-Jul-2017			

Part III - For an incumbent Director/CEO giving notice of an acquisition of, or a change in his interest in, securities of or made available by the Listed Issuer

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Da	ate of acquisition of or change in interest:			
07	Jul-2017			
	ate on which Director/CEO became aware of the acquisition of, or change in, interest figure of the date):			
07	Jul-2017			
	planation (if the date of becoming aware is different from the date of acquisition of, or change interest):			
•	pe of securities which are the subject of the transaction (more than one option may be osen):			
✓	Ordinary voting shares/units of Listed Issuer			
	Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer			
Rights/Options/Warrants over shares/units of Listed Issuer				
	Debentures of Listed Issuer			
	Rights/Options over debentures of Listed Issuer			
	Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer			
	Participatory interests made available by Listed Issuer			
	Others (please specify):			
	umber of shares, units, rights, options, warrants, participatory interests and/or principal nount/value of debentures or contracts acquired or disposed of by Director/CEO:			
72,	300,186			
	nount of consideration paid or received by Director/CEO (excluding brokerage and stamp ties):			

Circumstance giving rise to the interest or change in interest:					
	Acquisition of:				
	Securities via market transaction				
Securities via off-market transaction (e.g. married deals)					
	Securities via physical settlement of derivatives or other securities				
Securities pursuant to rights issue					
Securities via a placement					
☐ Securities following conversion/exercise of rights, options, warrants or other convertibles					
Disposal of:					
	Securities via market transaction				
	Securities via off-market transaction (e.g. married deals)				
	Other circumstances :				
	Acceptance of employee share options/share awards				
	Vesting of share awards				
	Exercise of employee share options				
	Acceptance of take-over offer for Listed Issuer				
	Corporate action by Listed Issuer (please specify):				
[✓ Others (please specify):				
	72,300,186 shares in the company was seized by the sheriff office pursuant to a Writ of Seizure and Sale.				
	Quantum of interests in securities held by Director/CEO before and after the transaction.				

8. Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 1. Change in respect of ordinary voting shares/units of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	0	118,374,974	118,374,974
As a percentage of total no. of ordinary voting shares/units:	0	24.62	24.62
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	0	46,074,788	46,074,788

Save as FINAL

	As a percentage of total no. of ordinary voting shares/units:	0	9.58	9.58			
9.	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as set out in item 8 tables 1 to 8, arises]						
	On 16 June 2017, Living Waters Mining (Aus shares as agreed under a Settlement Agreer Grande Pacific Limited under the Settlemen Pacific Limited on the date as agreed in the apply for a writ of seizure and sale ("WSS") to Mineral Assets Limited ("AMA").	nent. A separate sum t Agreement, but this Settlement Agreemer	of SGD7,000,000 sum was unavaila nt. As a result, Gra	was also agreed to be paid to able to be transferred to Grande nde Pacific Limited proceeded to			
	On 30 June 2017, the WSS was filed and served 72,300,186 shares in AMA belonging to LWM however limited to a sum of SGD 7,000,000, aggregate amounts to SGD 7,023,316.03 ("Just that only SGD7,023,316.03 worth of the Seiz actual number of the Seized Shares to be so shares at the time of the sale. Any remaining	MA held by Raffles Not plus interest, and posudgement Debt"). The ed Shares would be sld would be determin	minee (Pte) Limite It judgment costs It company unders It company unders It company unders It company unders It company undersite in the ite in the in the ite in the in the ite	ed ("Seized Shares"). The WSS is and disbursements (which in stand from LWMA legal counsel of the Judgement Debt. The prevailing market price of AMA's			
	Suen Sze Man is deemed to be interested in Ltd by virture of Section 4 of the Securities a collectively hold, directly and beneficially , 1	nd Futures Act as she	and her spouse,	Tjandra Adi Pramoko ,			
10.	Attachments (if any): (1) (The total file size for all attachment(s)						
11.	If this is a replacement of an earlier r (a) SGXNet announcement referen (the "Initial Announcement"):	-		was announced on SGXNet			
	(b) Date of the Initial Announcemen	nt:					
	(c) 15-digit transaction reference nattached in the Initial Announce		vant transactio	n in the Form 1 which was			
12.	Remarks (if any):						
	The percentages before and after the chang 480,763,760 as at the date of this transaction		on the total numb	per of voting shares of			
Tra	ansaction Reference Number (auto-ger	nerated):					

Additional transaction (Transaction "B", "C", etc) by the same Director/CEO where the information in Part I is the same for the additional transaction

Add New Part III Transaction

Item 13 is to be completed by an individual submitting this notification form on behalf of the Director/CEO.

13.	Part	Particulars of Individual submitting this notification form to the Listed Issuer:			
	(a)	Name of Individual:			
		Suen Sze Man			
	(b)	Designation (if applicable):			
		Executive Director			
	(c)	Name of entity (if applicable):			
		Alliance Mineral Assets Limited			