Appendix 4D

Half Year Report

Period ending on 31 December 2017

Name of entity:

Civmec Limited

ABN or equivalent company reference:

50 604 316 690

The information contained in this report relates to the following years:

| Current half-year ended | 31 December 2018 |
|--------------------------|------------------|
| Previous half-year ended | 31 December 2017 |

Results for announcement to the market

\$'000

| Revenue | Up | 12% | to | \$335,030 |
|---|------|---------------------|----|-----------------------|
| Profit after tax attributable to members | Down | 24% | to | 5,814 |
| Net profit for the period attributable to members | Down | 24% | to | 5,814 |
| Dividends | | ount per ecurity | | ed amount security |
| Half-year ended 31 December 2018 | | N/A | | N/A |
| | | | | |

Dividend payments:

Date the interim 2018 dividend is payable

N/A

Record date to determine entitlements to the interim dividend

Date interim dividend was declared

N/A N/A

Total dividend per security (interim)

| | Current half year | Previous half year |
|---------------------|-------------------|--------------------|
| Ordinary securities | N/A | N/A |

There is no interim dividend declared for half-year ended 31 December 2018

Total interim dividend to be paid on all securities

| | Current half year \$'000 | Previous half year \$'000 |
|---------------------|--------------------------|---------------------------|
| Ordinary securities | NIL | NIL |
| Total | NIL | NIL |

Net tangible assets

| | Current half year | Previous half year |
|---|-------------------|--------------------|
| Net tangible assets per ordinary security (cents per share) | 34.72 | 32.20 |

Earnings per share

| | Current half year | Previous half year |
|---|-------------------|--------------------|
| Basic earnings per share (cents per share) | 1.16 cents | 1.53 cents |
| Diluted earnings per share (cents per share) | 1.16 cents | 1.53 cents |

Control gained over entities having material effect

No control over any material entities was gained during the half year ended 31 December 2018

Loss of control of entities having material effect

No control over any material entities was lost during the half year ended 31 December 2018

Details of associates and joint venture entities

Civmec has the following joint ventures:

The Group has a 50% interest in Black & Veatch Civmec JV ("BCJV"), a joint venture whose principal activity is to deliver engineering, procurement and construction services in relation to the upgrade of the waste water treatment plant at Woodman Point, Perth.

The Group has a 50% interest in Amec Foster Wheeler Civmec JV ("ACJV"), a joint venture established to provide detailed design, procurement and installation of a process plant, administration office, workshop and warehouse for the Gruyere Gold Project near Laverton, Western Australia.

The Group has a 33% interest in The Swan River Bridge Alliance ("SRBA") which was established to manage and deliver the steel fabrication, painting and transportation of the arches and decks as part of the Matagarup Bridge in Perth, Western Australia.

This report is based on accounts that have been reviewed.

Sign here:

Print Name: James Fitzgerald

Date: 14 February 2019

Title: Executive Chairman