NOT FOR PUBLICATION OR DISTRIBUTION OUTSIDE OF SINGAPORE

STATS ChipPAC LTD.

(Incorporated in the Republic of Singapore)
(Company Registration Number: 199407932D)

ANNOUNCEMENT

PERPETUAL SECURITIES OFFERING BY WAY OF A NON-RENOUNCEABLE RIGHTS ISSUE – NOTICE OF BOOKS CLOSURE DATE

1. INTRODUCTION

The board of directors (the "**Board**") of STATS ChipPAC Ltd. (the "**Company**") refers to the announcements dated 30 December 2014 and 26 June 2015 issued by the Company relating to its proposed offering of US$200,000,000 4 per cent. Perpetual Securities (the "**Perpetual Securities**") by way of a non-renounceable rights issue (the "**Perpetual Securities Offering**"), at an issue price of US$1,000 for each Perpetual Security, on the basis of one (1) Perpetual Security for every 11,011 existing ordinary shares in the capital of the Company (the "**Shares**") held by shareholders of the Company (the "**Shareholders**") who are eligible to participate in the Perpetual Securities Offering (the "**Entitled Shareholders**") as at a books closure date to be determined by the Board, fractional entitlements to be disregarded.

2. NOTICE OF BOOKS CLOSURE DATE

NOTICE IS HEREBY GIVEN THAT the share transfer books and the register of members of the Company will be closed at **5.00 p.m. (Singapore time) on 13 July 2015** (the "**Books Closure Date**"), for the purpose of determining the provisional allotments of Perpetual Securities of the Entitled Shareholders (comprising Entitled Depositors and Entitled Scripholders) under the Perpetual Securities Offering.

Entitlements to subscribe for the Perpetual Securities will not be renounceable and will not be traded on the Singapore Exchange Securities Trading Limited (the "SGX-ST"). Entitled Shareholders are prohibited from trading, transferring, assigning or otherwise dealing with (in full or in part) their (i) provisional allotments of Perpetual Securities or (ii) eligibility to apply for additional Perpetual Securities in excess of their provisional allotments under the Perpetual Securities Offering.

Entitled Depositors

Shareholders whose Shares are registered in the name of The Central Depository (Pte) Limited ("**CDP**") and whose securities accounts with CDP ("**Securities Accounts**") are credited with Shares as at 5.00 p.m. (Singapore time) on the Books Closure Date ("**Depositors**") will be provisionally allotted Perpetual Securities on the basis of the number of Shares standing to the credit of their Securities Accounts with CDP as at the Books Closure Date. "**Entitled Depositors**" are Depositors whose registered addresses with CDP are in Singapore as at the Books Closure Date or who have, at least three Market Days prior to the Books Closure Date, provided CDP with addresses in Singapore for the service of notices and documents, other than Depositors who are

resident or with a registered address in the United States or who are U.S. persons (as defined in Regulation S under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**")), or who are otherwise located, resident or with a registered address in any jurisdiction in which the Perpetual Securities Offering may not be lawfully made. In this Announcement, "**Market Day**" means a day on which the SGX-ST is open for trading in securities.

Entitled Scripholders

Duly completed and stamped transfers (in respect of Shares not registered in the name of CDP) together with all relevant documents of title received up to 5.00 p.m. (Singapore time) on the Books Closure Date by the Company's share registrar, M & C Services Private Limited (the "**Share Registrar**") at 112 Robinson Road #05-01, Singapore 068902, will be registered to determine the provisional allotment of Perpetual Securities of the transferee (a "**Scripholder**", which term shall include a person who is registered as a holder of Shares and whose share certificates are not deposited with CDP) under the Perpetual Securities Offering. "**Entitled Scripholders**" are Scripholders whose registered addresses with the Company are in Singapore as at the Books Closure Date or who have, at least three Market Days prior to the Books Closure Date, provided the Share Registrar with addresses in Singapore for the service of notices and documents, other than Scripholders who are resident or with a registered address in the United States or who are U.S. persons (as defined in Regulation S under the U.S. Securities Act), or who are otherwise located, resident or with a registered address in any jurisdiction in which the Perpetual Securities Offering may not be lawfully made.

The Perpetual Securities will be initially represented by global certificate(s) registered in the name of, and deposited with, CDP. Accordingly, Entitled Scripholders who wish to accept their provisional allotments of the Perpetual Securities and (if applicable) apply for excess Perpetual Securities must open Securities Account if they have not already done so, and provide their Securities Account numbers in the forms comprised in the acceptance and application forms to be sent to them (the "PALs"). Entitled Scripholders who fail to provide their Securities Account numbers in the forms comprised in their PALs or who have given incorrect or invalid Securities Account numbers or whose Securities Account numbers provided are not otherwise accepted by CDP for the credit of the Perpetual Securities that may be allotted to them or whose particulars as provided in the forms comprised in the PALs differ from those particulars given to CDP for the opening of their Securities Accounts or whose particulars as provided in the forms comprised in the PALs differ from those particulars currently maintained with CDP or those particulars given to CDP for the opening of their Securities Accounts are liable to have their acceptances of their provisional allotments of Perpetual Securities and (if applicable) applications for excess Perpetual Securities rejected.

Foreign Shareholders

For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than Singapore, the Perpetual Securities will not be offered to Shareholders (i) with registered addresses outside Singapore as at the Books Closure Date and who have not, at least three Market Days prior to the Books Closure Date, provided CDP or the Share Registrar,

as the case may be, with addresses in Singapore for the service of notices and documents, or (ii) who are resident or with a registered address in the United States or who are U.S. persons (as defined in Regulation S under the U.S. Securities Act), or who are otherwise located, resident or with a registered address in any jurisdiction in which the Perpetual Securities Offering may not be lawfully made (the "**Foreign Shareholders**"). Accordingly, no provisional allotment of Perpetual Securities made to the Foreign Shareholders and no purported acceptance or application for Perpetual Securities by the Foreign Shareholders will be valid.

BY ORDER OF THE BOARD

Elaine Sin
Senior Director, Corporate Legal and Company Secretary
3 July 2015

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IMPORTANT NOTICE

This Announcement is for information only and does not constitute or form part of any offer or invitation to sell or issue, or any solicitation of any offer to acquire, any Perpetual Securities or to take up any entitlements to Perpetual Securities in any jurisdiction in which such an offer or solicitation is unlawful. No person should acquire any Perpetual Securities except on the basis of the information contained in the Instruction Booklet and its accompanying documents. The offer or sale of Perpetual Securities and the acquisition or purchase of the Perpetual Securities are subject to specific legal or regulatory restrictions in certain jurisdictions. The Company assumes no responsibility in the event there is a violation by any person of such restrictions.

The distribution of this Announcement, the Instruction Booklet, the provisional allotment letters and/or the application forms for Perpetual Securities and excess Perpetual Securities into jurisdictions other than Singapore may be restricted by law. The information contained in this Announcement and such other documents should not be distributed, forwarded to or transmitted in or into any jurisdiction where to do so might constitute a violation of applicable securities laws or regulations. Persons into whose possession this Announcement and such other documents come should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction. Neither the content of the Company's website nor any website accessible by hyperlinks on the Company's website is incorporated in, or forms part of, this Announcement.

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This Announcement is not an offer of securities for sale in the United States. Securities may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act. The Company does not intend to register any portion of the Perpetual Securities Offering in the United States or to conduct a public offering of securities in the United States.