



Frasers Property Limited

(Formerly known as Frasers Centrepoint Limited)
Incorporated in Singapore
Company Registration No. 196300440G

PROPOSED ISSUANCE OF DEBENTURES BY FRASERS PROPERTY HOLDINGS (THAILAND) CO., LTD. UNDER ITS 25,000,000,000 THAI BAHT DEBENTURE PROGRAMME

Frasers Property Limited (formerly known as Frasers Centrepoint Limited) (the “**Company**”) refers to its announcements dated 23 November 2017 and 18 December 2017 in relation to, amongst others, the establishment by its subsidiary, Frasers Property Holdings (Thailand) Co., Ltd. (the “**Issuer**”), of a 25,000,000,000 Thai Baht debenture programme (the “**Programme**”).

The Company wishes to announce that the Issuer proposes to undertake a subsequent issuance of debentures (the “**Debentures**”) under the Programme. The Debentures will be guaranteed by the Company.

The Debentures have been assigned a credit rating of “AA-” with “Stable” outlook by TRIS Rating Co., Ltd. (“**TRIS Rating**”) according to TRIS Rating’s report issued today. The Debentures rating reflects the creditworthiness of the Company, which is also rated “AA-” with “Stable” outlook by TRIS Rating.

An appropriate announcement will be made by the Company in due course when the definitive terms of the Debentures are available.

This announcement and the information contained herein do not constitute an offer or invitation to purchase any securities of the Issuer or the Company.

BY ORDER OF THE BOARD

Catherine Yeo
Company Secretary

6 February 2018