

**CAPITAL WORLD LIMITED**  
(Incorporated in the Cayman Islands)  
(Company Registration No.: CT-276295)

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**RECEIPT OF LISTING AND QUOTATION NOTICE**

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*Unless otherwise defined, all capitalised terms and references shall bear the same meanings ascribed to them in the previous announcements made by the Company on 11 November 2022, 31 August 2023, 31 January 2024 and 5 March 2024 in relation to the Convertible Loan Agreement (“**CLA**”), 5 March 2024 in relation to the proposed issuance of Bonus Shares, Advisory Services Shares and Settlement Shares, 7 March 2024 in relation to the Notice of EGM and Circular and 11 March 2024 in relation to the submission of application for a Listing and Quotation Notice (the “**Announcements**”)*

The board of directors (the “**Board**” or the “**Directors**”) of Capital World Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to inform the shareholders of the Company that, the Company has on 15 March 2024, received the Listing and Quotation Notice (the “**LQN**”) from SGX-ST to proceed with the listing and quotation of the Conversion Shares, the Director Bonus Shares, the Employee Bonus Shares, the Advisory Services Shares and the Settlement Shares, subject to the following:

- (a) Compliance with the Exchange’s listing requirements; and
- (b) Shareholders’ approval being obtained for the Proposed Debt Capitalisation, as well as issuance of Conversion Shares, Director Bonus Shares, Employee Bonus Shares, Advisory Services Shares and Settlement Shares, at an EGM to be convened.

The LQN from SGX-ST is not an indication of the merits of the Proposed Debs Capitalisation, the Conversion Shares, the Director Bonus Shares, the Employee Bonus Shares, the Advisory Services Shares and the Settlement Shares, the Company, its subsidiaries and their securities.

SGX-ST highlight that in the event the Company acquires any asset from the Lender and/or the Lender’s related parties, the Exchange reserves the right to aggregate the acquisitions and the Conversion Shares and deem the subsequent asset injections as a very substantial acquisition or reverse takeover under Catalist Rule 1015.

**Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders are also advised to refrain from taking any action in respect of their securities in the Company which may be prejudicial to their interests. Shareholders should consult their stockbrokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.**

By Order of the Board  
**CAPITAL WORLD LIMITED**

Hoo Khee Leng  
Executive Director and Chief Executive Officer  
15 March 2024

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*This announcement has been prepared by the Company and its content have been reviewed by the Company’s sponsor, RHT Capital Pte. Ltd. (the “**Sponsor**”) for compliance with the relevant rules of the SGX-ST.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions contained in this announcement.*

*The contact person for the Sponsor is Mr. Josh Tan – Registered Professional, at 36 Robinson Road, #10-06, City House, Singapore 068877, [sponsor@rhtgoc.com](mailto:sponsor@rhtgoc.com).*