



TO : Bayfront Infrastructure Capital II Pte.

FROM : Trust & Agency Services (TAS)- Rate fix

DATE: 10-01-2023

TOTAL PAGES: 2 (including this header)

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Deutsche Bank AG, Singapore Branch
One Raffles Quay
#16-00 South Tower
Singapore 048583

Hot Line: 00 49 699 103 0819

E-mail: ratefix.desk@db.com

Please find below details of Rate Fix calculations for the detailed Interest Period.

In the event that there is a discrepancy with the information provided, please do not hesitate to contact us.

ISIN	XS2346967347
Our Ref	BE9276
ISSUE NAME	Bayfront Infrastructure Capital II Pte. Issue of USD 8,800,000 SENIOR SECURED FLOATING RATE NOTES DUE 2044 CLASS D
INTEREST PERIOD	11/01/2023 TO 11/07/2023
VALUE DATE	11/07/2023
INTEREST RATE	8.541 PCT
NUM OF DAYS	181
DAY BASIS	Actual/360 (A004)
CURRENCY CODE	USD
INTEREST AMT PER DENOM	USD 377,891.8
POOL FACTOR	N/A

ISIN	XS2346966968
Our Ref	BE9277
ISSUE NAME	Bayfront Infrastructure Capital II Pte Issue of USD 176,900,000 SENIOR SECURED FLOATING RATE NOTES DUE 2044 Class A1
INTEREST PERIOD	11/01/2023 TO 11/07/2023
VALUE DATE	11/07/2023
INTEREST RATE	6.391 PCT
NUM OF DAYS	181
DAY BASIS	Actual/360 (A004)
CURRENCY CODE	USD
INTEREST AMT PER DENOM	USD 4,430,414.21
POOL FACTOR	0.7794201

ISIN	XS2346967263
Our Ref	BE9278

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ISSUE NAME	Bayfront Infrastructure Capital II Pte. Issue of USD 22,100,000 SENIOR SECURED FLOATING RATE NOTES DUE 2044 CLASS C
INTEREST PERIOD	11/01/2023 TO 11/07/2023
VALUE DATE	11/07/2023
INTEREST RATE	7.491 PCT
NUM OF DAYS	181
DAY BASIS	Actual/360 (A004)
CURRENCY CODE	USD
INTEREST AMT PER DENOM	USD 832,354.14
POOL FACTOR	N/A

ISIN	XS2346967008
Our Ref	BE9279
ISSUE NAME	Bayfront Infrastructure Capital II Pte. Issue of USD 120,000,000 SENIOR SECURED FLOATING RATE NOTES DUE 2044 Class A1 SU Notes
INTEREST PERIOD	11/01/2023 TO 11/07/2023
VALUE DATE	11/07/2023
INTEREST RATE	6.341 PCT
NUM OF DAYS	181
DAY BASIS	Actual/360 (A004)
CURRENCY CODE	USD
INTEREST AMT PER DENOM	USD 2,981,856.09
POOL FACTOR	0.7794201

ISIN	XS2346967180
Our Ref	BE9275
ISSUE NAME	Bayfront Infrastructure Capital II Pte Issue of USD 33,300,000 SENIOR SECURED FLOATING RATE NOTES DUE 2044 Class B
INTEREST PERIOD	11/01/2023 TO 11/07/2023
VALUE DATE	11/07/2023
INTEREST RATE	6.991 PCT
NUM OF DAYS	181
DAY BASIS	Actual/360 (A004)
CURRENCY CODE	USD
INTEREST AMT PER DENOM	USD 1,170,468.18
POOL FACTOR	N/A

REGARDS
RATE FIX DESK
Trust and Agency Services

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