



(Registration Number: 2007004)
(a business trust registered under the Business Trusts Act 2004 of Singapore)

ISSUE OF S\$150,000,000 3.70 PER CENT. NOTES DUE 2027 (“SERIES 011 NOTES”) PURSUANT TO THE S\$1,500,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME (THE “PROGRAMME”)

Following the announcement dated 22 August 2024 on the pricing of the Series 011 Notes, CapitaLand India Trust Management Pte. Ltd. (in its capacity as Trustee-Manager of CapitaLand India Trust (“**CLINT**”), the “**Trustee-Manager**”) is pleased to announce that CLINT has issued the Series 011 Notes under the Programme on 30 August 2024. The Series 011 Notes will mature on 30 August 2027.

Approval in-principle has been obtained for the listing and quotation of the Series 011 Notes on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Approval in-principle for listing and quotation of the Series 011 Notes on, and admission to the Official List of, the SGX-ST are not to be taken as an indication of the merits of CLINT, its subsidiaries, the Programme or the Series 011 Notes. The Series 011 Notes are expected to be listed on the SGX-ST on or about 2 September 2024.

In addition, pursuant to Rule 704(31) of the SGX-ST Listing Manual, CLINT wishes to announce that the Series 011 Notes contain the following conditions (“**Relevant Conditions**”) making reference to controlling unitholders’ interests in CLINT or places restrictions on a change of control of CLINT or the Trustee-Manager:

- (a) it is an event of default if CapitaLand Investment Limited ceases to own beneficially, directly or indirectly through one or more wholly-owned subsidiaries, at least 51% of the issued share capital of the Trustee-Manager; and
- (b) it is an event of default if the Trustee-Manager is and the replacement or substitute trustee-manager is not appointed in accordance with the terms of the trust deed constituting CLINT.

Neither of the events described under the Relevant Conditions has occurred. Assuming such an event occurs and causes a cross-default under other borrowings of CLINT, the aggregate level of facilities that may be affected is approximately S\$1,661 million (excluding interest) as at the date of this announcement. Please note that this amount does not include any termination amount that may be payable or receivable by CLINT pursuant to an early termination of any cross-currency and/or interest swap transaction.

BY ORDER OF THE BOARD
CapitaLand India Trust Management Pte. Ltd.
(as Trustee-Manager for CapitaLand India Trust)

Hon Wei Seng
Company Secretary
30 August 2024

Important Notice

The value of CLINT units (“Units”) and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, CLINTMPL as trustee-manager of CLINT or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request CLINTMPL as trustee-manager of CLINT to redeem their Units while the Units are listed. It is intended that Unitholders of CLINT may only deal in their Units through trading on the Singapore Exchange Securities Trading Limited (“SGX-ST”). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of CLINT is not necessarily indicative of the future performance of CLINT.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units.