

June 08, 2021

To,
 Singapore Stock Exchange
 2 Shenton Way,
 #19- 00 SGX Centre 1,
 Singapore 068804

Dear Sir/ Madam,

Sub: Approval of the resolution plan by the Adjudicating Authority (National Company Law Tribunal, Mumbai)

Ref: Disclosures pursuant to Regulation 30(2) (Schedule III Part A) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 ("Listing Regulations") – Approval of the resolution plan by Hon'ble National Company Law Tribunal, Mumbai (the "NCLT") of Videocon Industries Limited (the "Company") and other 12 Videocon group companies, (hereinafter referred as "Consolidated Corporate Debtors") under a consolidated corporate insolvency resolution process ("CIRP")

This is in furtherance to our earlier disclosure dated December 16, 2020 whereby an intimation was provided that pursuant to the e-voting conducted in the 19th meeting of the committee of creditors (the "CoC") of the Company and Consolidated Corporate Debtors in CIRP, held on November 11, 2020, of which voting process concluded on December 11, 2020 at 8 P.M (IST), the CoC approved the resolution plan submitted by Twin Star Technologies Limited (the "Resolution Plan"), by passing the requisite resolution with 95.09% majority/voting share in accordance with the provisions of Section 30(4) of the Insolvency and Bankruptcy Code, 2016 (the "Code"). The said Resolution Plan, as approved by the CoC, had been filed with the NCLT in accordance with the Section 30(6) of the Code for its approval on December 15, 2020.

This is to further intimate you that Hon'ble NCLT has pronounced the order on June 08, 2021 approving the Resolution Plan for the Consolidated Corporate Debtors including the Company, under Section 31 of the Code ("**Approval Order**").

Kindly note that the Approval Order has not yet been published and is currently awaited. Upon the Approval Order being made available by the Hon'ble NCLT, appropriate disclosures as may be required under Regulation 30, Regulation 37(7) and the salient features of the resolution plan as required under item 16 (k) of Para A of Part A of Schedule III of the Listing Regulations shall be submitted by the Company. Further, please note that in terms of the Resolution Plan, the equity shares of the Company are proposed to be delisted. Accordingly,

VIDEOCON INDUSTRIES LIMITED

Correspondence Address	Registered Office	New Delhi	Office Project Office (Oil & Gas)
171 Mittal Court, 'C' wing, 17 th Floor, Nariman Point, Mumbai – 400012, India T (+91-22) 6611 3500	14KM Stone, Aurangabad-Paithan Road, Village Chittegaon, Taluka Paithan, District Aurangabad – 431 105 India T (+91 - 2431) 251501 – 2 F (+91 - 2431) 251501 www.videoconworld.com	Videocon Tower, 12 th Floor, Rani Jansi Marg, E-1 Jhandewa Ion Extn, New Delhi – 110055 India T (+91-11) 4159 3100 F (+91-11) 41593150/ 23616593 CIN:L99999MH1986PLC106324	42, Thirumal Pillai Road, 1 st Floor, T. Nagar, Chennai – 600 017 India T (+91-44) 2834 3180 F (+91-44) 2834 0950

the appropriate disclosures in terms of Regulation 3(3) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009, shall also be submitted upon receipt of the copy of the Approval Order by the NCLT approving the Resolution Plan.

The above is for your information and record and is subject to publication of Approval Order on NCLT website.

Thanking You,
Yours faithfully,

For VIDEOCON INDUSTRIES LIMITED

(A Company under corporate insolvency resolution process vide the order of the National Company Law Tribunal, Mumbai dated June 06, 2018 read with the order dated August 08, 2019 and order dated September 25, 2019).

Samridhi
Kumari

Digitally signed by
Samridhi Kumari
Date: 2021.06.08
19:44:32 +05'30'

SAMRIDHI KUMARI
COMPANY SECRETARY
ACS NO.: 54714

Copy to:

The Secretary Corporate Relations Department BSE Limited, P.J. Towers, Dalal Street, Mumbai- 400 001	The Secretary Corporate Relations Department The National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra- East, Mumbai- 400051
--	---

VIDEOCON INDUSTRIES LIMITED

Correspondence Address	Registered Office	New Delhi	Office	Project Office (Oil & Gas)
171 Mittal Court, 'C' wing, 17 th Floor, Nariman Point, Mumbai – 400012, India T (+91-22) 6611 3500	14KM Stone, Aurangabad-Paithan Road, Village Chittegaon, Taluka Paithan, District Aurangabad – 431 105 India T (+91 - 2431) 251501 – 2 F (+91 - 2431) 251501 www.videoconworld.com	Videocon Tower, 12 th Floor, Rani Jansi Marg, E-1 Jhandewa Ion Extn, New Delhi – 110055 India T (+91-11) 4159 3100 F (+91-11) 41593150/ 23616593 CIN:L99999MH1986PLC106324		42, Thirumal Pillai Road, 1 st Floor, T. Nagar, Chennai – 600 017 India T (+91-44) 2834 3180 F (+91-44) 2834 0950