

UMS HOLDINGS LIMITED
(Company Registration No. 200100340R)
(Incorporated in the Republic of Singapore)

PROPOSED BONUS SHARE ISSUE ON THE BASIS OF ONE (1) BONUS SHARE FOR EVERY FOUR (4) EXISTING ORDINARY SHARES – NOTICE OF BOOKS CLOSURE DATE

Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Company's announcements on 28 March 2014 and 7 May 2014 relating to the Proposed Bonus Share Issue.

The Board wishes to notify shareholders of the Company ("**Shareholders**") that the Share Transfer Books and Register of Members of the Company will be closed at **5.00 p.m. (Singapore time)** on **9 June 2014** ("**Books Closure Date**") for the purpose of determining the shareholders' entitlements to the Bonus Shares under the Proposed Bonus Share Issue.

Entitled Depositors

Shareholders whose securities accounts with CDP are credited with Shares as at 5.00 p.m. (Singapore time) on the Books Closure Date and whose registered addresses with CDP are in Singapore as at 5.00 p.m. (Singapore time) on the Books Closure Date ("**Entitled Depositors**") will be allotted Bonus Shares under the Proposed Bonus Share Issue on the basis of the number of Shares standing to the credit of their securities accounts with CDP as at 5.00 p.m. (Singapore time) on the Books Closure Date.

To be "**Entitled Depositors**", depositors must have registered addresses in Singapore with CDP as at the Books Closure Date, or if they have registered addresses outside Singapore, must provide CDP, at 9 North Buona Vista Drive #01-19/20 The Metropolis, Singapore 138588, with addresses in Singapore no later than 5.00 p.m. (Singapore time) on the date being three (3) market days prior to the Books Closure Date, in order to receive their Bonus Shares entitlements.

Entitled Scripholders

Shareholders whose Shares are not registered in the name of CDP but whose names appear in the Register of Members of the Company with registered addresses in Singapore as at 5.00 p.m. (Singapore time) on the Books Closure Date ("**Entitled Scripholders**") will be allotted Bonus Shares under the Proposed Bonus Share Issue on the basis of the number of Shares held by them as stated in the Register of Members of the Company as at 5.00 p.m. (Singapore time) on the Books Closure Date.

To be "**Entitled Scripholders**", Scripholders must have registered addresses in Singapore with the Company as at the Books Closure Date or if they have registered addresses outside Singapore must provide the Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 50 Raffles Place #32-01 Singapore Land Tower Singapore 048623, with addresses in Singapore no later than 5.00 p.m. (Singapore time) on the date being three (3) market days prior to the Books Closure Date, in order to receive their Bonus Shares entitlements.

Duly completed and stamped transfers (in respect of Shares not registered in the name of CDP), together with all relevant documents of title, so as to be received up to 5.00 p.m. (Singapore time) on the Books Closure Date by the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., will be registered to determine the transferee's Bonus Shares entitlements under the Proposed Bonus Share Issue.

Foreign Shareholders

For practical reasons and in order to avoid any violation of the relevant legislation applicable in countries other than Singapore, the Bonus Shares will NOT be offered to Shareholders with registered addresses outside Singapore and who have not, at least three (3) market days prior to the Books Closure Date, provided to the CDP or the Company, as the case may be, addresses in Singapore for the service of notices and documents ("Foreign Shareholders").

Foreign Shareholders who wish to be eligible to participate in the Proposed Bonus Share Issue may provide an address in Singapore for the service of notices and documents, by notifying in writing (as the case may be) to:-

- (i) CDP (if they have Securities Accounts with CDP) at 9 North Buona Vista Drive #01-19/20 The Metropolis, Singapore 138588; or**
- (ii) the Company c/o the Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 50 Raffles Place #32-01 Singapore Land Tower Singapore 048623,**

no later than 5.00 p.m. (Singapore time) on the date being three (3) market days prior to the Books Closure Date.

Other

As at the date hereof, the Company intends to issue and allot the Bonus Shares on or before the books closure date for the proposed interim dividend of S\$0.01 per Share ("Interim Dividend") as declared by the Company in its first quarter 2014 financial statement and dividend announcement released on 8 May 2014. In such event, the Bonus Shares, when issued and allotted, will be entitled to the Interim Dividend.

BY ORDER OF THE BOARD

**Luong Andy
Chief Executive Officer**

8 May 2014