

AZTECH GROUP LTD.

(Incorporated in Singapore on 6 August 1986)

(Company Registration Number: 198601642R)

Proposed Voluntary Delisting of Aztech Group Ltd. - Results of Extraordinary General Meeting

1. INTRODUCTION

The Board of Directors of Aztech Group Ltd. (the "**Company**") refers to the circular dated 22 December 2016 ("**Circular**") issued by the Company in relation to the proposed voluntary delisting of the Company from the Official List of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") pursuant to Rules 1307 and 1309 of the listing manual of the SGX-ST ("**Listing Manual**"). All capitalized terms used and not defined herein shall have the same meanings given to them in the Circular.

2. RESULTS OF THE EXTRAORDINARY GENERAL MEETING

Pursuant to Rule 704(16) of the Listing Manual, the Board of Directors of the Company wishes to announce that at the Extraordinary General Meeting ("**EGM**") of the Company held on 6 January 2017, the resolution set forth in the Notice of EGM dated 22 December 2016 was duly passed by way of poll in accordance with the requirements of Rule 1307 of the Listing Manual.

The results of the poll on the resolution put to vote at the EGM are as follows:

Resolution	Total no. of shares represented by votes for and against the resolution	FOR		AGAINST	
		Number of Shares	As a percentage of total number of votes for and against the resolution (%)	Number of Shares	As a percentage of total number of votes for and against the resolution (%)
To approve the voluntary delisting of the Company pursuant to Rules 1307 and 1309 of the Listing Manual	19,617,595	18,403,595	93.81	1,214,000	6.19

No persons were required to abstain from voting on the above Delisting Resolution at the EGM.

ZICO BPO PTE. LTD. was appointed as the scrutineer for the EGM.

SHAREHOLDERS SHOULD NOTE THAT APPROVING THE DELISTING RESOLUTION AT THE EGM DOES NOT AUTOMATICALLY MEAN THAT THE EXIT OFFER HAS BEEN ACCEPTED BY THEM.

SHAREHOLDERS WHO WISH TO ACCEPT THE EXIT OFFER SHOULD REFER TO APPENDIX I OF THE EXIT OFFER LETTER AND THE RELEVANT ACCEPTANCE FORMS, AND SHAREHOLDERS ARE ADVISED TO READ THE EXIT OFFER LETTER AND THE RESPECTIVE ACCEPTANCE FORMS IN THEIR ENTIRETY.

Further to the results of the EGM, the Company will make an application to the SGX-ST to delist the Company from the Official List of the SGX-ST and will make an announcement in due course when SGX-ST's in-principle approval is obtained for the Delisting.

3. CLOSING DATE

The Exit Offer will remain open for acceptance until 5.30 p.m. (Singapore time) on 23 January 2017 or such later date(s) as may be announced from time to time by or on behalf of the Offeror.

The Company will make an announcement in due course on the expected date of suspension of trading of the Shares.

4. RESPONSIBILITY STATEMENT

The directors of the Company ("**Director**") (including any Director who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed herein (other than those relating to the Offeror and parties acting in concert with it) are fair and accurate and that there are no other material facts not contained in this announcement, the omission of which would make any statement in this announcement misleading. Where any information in this announcement has been extracted or reproduced from published or publicly available sources or obtained from the Offeror, the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, accurately reflected or reproduced in this

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announcement. The Directors jointly and severally accept responsibility accordingly.

BY ORDER OF THE BOARD

Pavani Nagarajah
Company Secretary
6 January 2017