

TEMASEK

SGX RELEASE

Temasek redeems maiden Temasek Bond – US\$1.75 billion 4.5% Guaranteed Notes due 2015

Singapore, 22 September 2015 – Temasek Holdings (Private) Limited (“Temasek”) has redeemed its maiden Temasek Bond, T2015-US\$, issued through its wholly-owned subsidiary, Temasek Financial (I) Limited (“TFin-I”).

The T2015-US\$ Temasek Bond had an issue size of US\$1.75 billion and a coupon of 4.5% per annum.

T2015-US\$ was issued 10 years ago in September 2005 by TFin-I under Temasek’s US\$5 billion Guaranteed Global Medium Term Note Program, and guaranteed by Temasek.

On its maturity date of 21 September 2015, T2015-US\$ was redeemed at par.

Since 2005, Temasek has issued 13 series of Temasek Bonds to investors in Singapore and internationally, in Singapore dollars, United States dollars and British pounds sterling. T2015-US\$ was the first series of these Temasek Bonds.

Temasek’s US\$5 billion Guaranteed Global Medium Term Note Program size was increased to US\$10 billion in February 2010 and then to US\$15 billion in July 2013.

With the redemption of T2015-US\$, Temasek has 12 outstanding Temasek Bonds totalling about S\$10 billion, with a weighted average maturity of over 14 years.

Temasek would like to thank investors for their confidence and support in its maiden Temasek Bond.

– End –

References to “US\$” refer to United States dollars, the legal currency of the United States.

About Temasek

Incorporated in 1974, Temasek is an investment company based in Singapore, with a S\$266 billion portfolio as at 31 March 2015.

Temasek's portfolio covers a broad spectrum of sectors: financial services; telecommunications, media & technology; transportation & industrials; consumer & real estate; energy & resources; life sciences & agriculture. Its investment themes reflect Temasek's perspectives on long term trends:

- Transforming Economies;
- Growing Middle Income Populations;
- Deepening Comparative Advantages; and
- Emerging Champions

Temasek's compounded annualised Total Shareholder Return since inception in 1974 is 16% in Singapore Dollar terms, or 17% in US Dollar terms.

The company has had a corporate credit rating of AAA/Aaa since its inaugural credit rating in 2004, by rating agencies Standard & Poor's and Moody's respectively.

Temasek has offices in 11 cities around the world, including São Paulo and Mexico City in Latin America; and London and New York, which both opened in 2014. The other offices are in Asia, including China and India.

For more information on Temasek, please visit www.temasek.com.sg

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