

**BRC ASIA LIMITED**

Incorporated in the Republic of Singapore  
Company Registration No. 193800054G

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**INCREASE OF INVESTMENT IN SUBSIDIARY - BRC PREFAB HOLDINGS  
SDN. BHD.**

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The Board of Directors of BRC Asia Limited (the “**Company**”) wishes to announce that the Company had on 25 March 2014 increased its investment in BRC Prefab Holdings Sdn. Bhd. (“**BRC PH**”), a wholly-owned subsidiary company in Malaysia from RM5,000,000.00 to RM10,000,000.00 by way of subscription of 5,000,000 new ordinary shares for RM1.00 each via capitalization of RM5,000,000.00 of its loan to BRC PH.

The increase in investment, funded by internal resources of the Company, is not expected to have any material impact on the consolidated earnings per share and the consolidated net tangible assets per share of the Group for the financial year ending 30 September 2014.

None of the Directors or controlling shareholder of the Company has any interest, direct or indirect, in the aforesaid transaction.

By Order of the Board

Lee Chun Fun  
Company Secretary

25 March 2014