



CFM HOLDINGS LIMITED

(Incorporated in Singapore under Registration No. 200003708R)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE - RECEIPT OF LISTING AND QUOTATION NOTICE

The Board of Directors (the “**Board**”) of CFM Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) refers to the Company’s announcement dated 30 June 2017 (the “**Previous Announcement**”) relating to the renounceable non-underwritten rights issue (“**Rights Issue**”) of up to 93,016,281 Rights Shares at an issue price of S\$0.015 for each Rights Share (the “**Issue Price**”), on the basis of six (6) Rights Shares for every seven (7) existing Shares held by Entitled Shareholders as at the Books Closure Date, fractional entitlements to be disregarded.

Unless otherwise defined, all capitalised terms shall bear the same meaning ascribed to them in the Previous Announcement.

The Board is pleased to announce that the Company has on 28 September 2017 received the listing and quotation notice (“**Notice**”) for the listing and quotation of up to 93,016,281 Rights Shares at the Issue Price on Catalist pursuant to the Rights Issue.

The issue of the Notice by the SGX-ST is subject to the following:

- (i) compliance with the SGX-ST’s listing requirements; and
- (ii) submission of paragraph 2 of Appendix 8B Part I upon lodgement of the Offer Information Statement.

The issue of the Notice by the SGX-ST is not an indication of the merits of the Rights Issue, the Rights Shares, the Company, its subsidiaries and their securities.

For listing of the Rights Shares in respect of the Notice, the Company is required to submit Part II of Appendix 8B of the Catalist Rules.

Further announcements on the Rights Issue will be made by the Company as and when appropriate.

BY ORDER OF THE BOARD

Janet Lim Fong Li
Executive Director & Chief Executive Officer
28 September 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Asian Corporate Advisors Pte. Ltd. (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**Exchange**”). The Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

*The contact person for the Sponsor is Ms Foo Quee Yin.
Telephone number: 6221 0271*