



CAPITALAND MALL TRUST

(Constituted in the Republic of Singapore pursuant to a trust deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

AMENDMENTS TO THE TRUST DEED

Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Appendix to unitholders of CapitaLand Mall Trust (“CMT”) dated 16 March 2016 (the “Appendix”).

Further to the announcement dated 12 April 2016 setting out the results of the annual general meeting (“AGM”) of unitholders of CMT (“Unitholders”) held today, CapitaLand Mall Trust Management Limited, the manager of CMT (the “Manager”), wishes to announce that, having obtained the approval of Unitholders by way of an Extraordinary Resolution passed at the AGM in respect of the Proposed Performance Fee Supplement, an eighteenth supplemental deed (the “**Eighteenth Supplemental Deed**”) has been entered into on 12 April 2016 between the Manager and HSBC Institutional Trust Services (Singapore) Limited, as trustee of CMT (the “Trustee”), to amend the Trust Deed in accordance with the Proposed Performance Fee Supplement set out in Annex A to the Appendix.

The Trust Deed will be available for inspection at the registered office of the Manager and the registered office of the Trustee for so long as CMT is in existence.

Please refer to the Appendix for further details and information on the Proposed Performance Fee Supplement.

BY ORDER OF THE BOARD

CapitaLand Mall Trust Management Limited
(Registration Number: 200106159R)
As manager of CapitaLand Mall Trust

Lee Ju Lin, Audrey
Company Secretary
12 April 2016

IMPORTANT NOTICE

The value of units in CapitaLand Mall Trust (“**Units**”) and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by CapitaLand Mall Trust Management Limited (the “**Manager**”), as manager of CapitaLand Mall Trust, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that unitholders may only deal in their Units through trading on Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of CapitaLand Mall Trust is not necessarily indicative of the future performance of CapitaLand Mall Trust.