

ANNOUNCEMENT**Nanya Technology Corporation (the "Issuer")****US\$500,000,000 Zero Coupon Convertible Bonds due 2022 (ISIN: XS1550168923) (the "Bonds")****convertible into shares of the Issuer**

Reference is made to the notice issued by the Issuer on February 12, 2018 in relation to the Bonds (the "**Notice**"). Unless otherwise defined herein, terms used in this announcement refer to terms as defined in the terms and conditions of the Bonds (the "**Conditions**") or in the Notice.

The Issuer wishes to confirm and announce that on March 7, 2018, US\$500,000,000 in aggregate principal amount of the Bonds (being all the Bonds outstanding) were fully converted. The Issuer has also authorised Citibank, N.A., London Branch as the Principal Paying and Conversion Agent to take such steps as are required to cancel the converted Bonds on its behalf. As of March 7, 2018, following the conversion of the Bonds as described above, the Bonds are no longer listed securities on the Singapore Exchange Securities Trading Limited.

This notice does not constitute an offer to sell, or a solicitation of an offer to buy, any security and shall not constitute an offer, solicitation or sale in any jurisdiction in which such offer, solicitation or sale would be unlawful.

NANYA TECHNOLOGY CORPORATION

By President



March 7, 2018