



**GuocoLand Limited** (Reg. No. 197600660W)

A Member of the Hong Leong Group

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**ISSUE OF S\$50,000,000 4.60% SUBORDINATED PERPETUAL SECURITIES (CONSOLIDATED AND FORMING A SINGLE SERIES WITH THE EXISTING S\$350,000,000 4.60% SUBORDINATED PERPETUAL SECURITIES ISSUED ON 23 JANUARY 2018) UNDER THE S\$3,000,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME ESTABLISHED BY GLL IHT PTE. LTD.**

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GuocoLand Limited (the “**Company**”) refers to its previous announcement dated 2 February 2018 in connection with the launch and pricing of S\$50,000,000 in aggregate principal amount of 4.60% subordinated perpetual securities (to be consolidated and form a single series with the existing S\$350,000,000 4.60% subordinated perpetual securities issued on 23 January 2018) (the “**Perpetual Securities**”) by GLL IHT Pte. Ltd. (the “**Issuer**”) under the Issuer’s S\$3,000,000,000 Multicurrency Medium Term Note Programme (the “**Programme**”).

The Company is pleased to announce that the Perpetual Securities have been issued today. The Perpetual Securities will be admitted to the Official List of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) with effect from 9.00 a.m. on 9 February 2018.

The SGX-ST’s approval in-principle for the listing of the Perpetual Securities is not to be taken as an indication of the merits of the Issuer, the Company, their respective subsidiaries (if any), their respective associate companies (if any), the Programme or the Perpetual Securities.

BY ORDER OF THE BOARD

MARY GOH SWON PING  
Group Company Secretary

8 February 2018