



## CAPITALAND CHINA TRUST

(Constituted in the Republic of Singapore pursuant to a trust deed dated 23 October 2006 (as amended))

### ANNOUNCEMENT

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#### ISSUE AND LISTING OF NEW UNITS UNDER THE DISTRIBUTION REINVESTMENT PLAN

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CapitaLand China Trust Management Limited (the "**Manager**"), the manager of CapitaLand China Trust ("**CLCT**"), wishes to announce that 15,494,730 new units in CLCT ("**Units**") have been issued at an issue price of S\$0.806 per new Unit today pursuant to CLCT's Distribution Reinvestment Plan ("**DRP**") in respect of the distribution of 3.0 cents per Unit for the period from 1 July 2023 to 31 December 2023 (the "**Distribution**").

The new Units will be credited by 28 March 2024 to the securities accounts of unitholders of CLCT ("**Unitholders**") who have elected to participate in the DRP. The new Units will commence trading on the Main Board of Singapore Exchange Securities Trading Limited (the "**SGX-ST**") at 9.00 a.m. on 28 March 2024.

The new Units will rank *pari passu* in all respects with the existing Units.

Following the issue of the new Units, the number of issued Units has increased from 1,688,862,115 to 1,704,356,845.

Distribution payments to eligible Unitholders who did not elect to participate in the DRP will be paid in cash on 28 March 2024.

BY ORDER OF THE BOARD  
CapitaLand China Trust Management Limited  
(Registration Number: 200611176D)  
As manager of CapitaLand China Trust

Chuo Cher Shing  
Company Secretary

27 March 2024

### **Important Notice**

The past performance of CapitaLand China Trust (“**CLCT**”) is not indicative of future performance. The listing of the units in CLCT (“**Units**”) on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) does not guarantee a liquid market for the Units. The value of the Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, CapitaLand China Trust Management Limited, as manager of CLCT (the “**Manager**”) or any of its affiliates. An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request that the Manager redeem or purchase their Units while the Units are listed on the SGX-ST. It is intended that holders of Units may only deal in their Units through trading on the SGX-ST.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units.