



**FRASERS CENTREPOINT LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 196300440G)

**POTENTIAL SUBSCRIPTION OF SHARES IN TICON INDUSTRIAL CONNECTION PUBLIC COMPANY LIMITED – OUTCOME OF TICON EGM**

*Unless otherwise defined, all capitalised terms used herein shall have the same meanings ascribed to them in the 10 October Announcement (as defined herein).*

**1. INTRODUCTION**

The Board of Directors of Frasers Centrepoint Limited ("**FCL**") wishes to refer to its announcement on 10 October 2016 (the "**10 October Announcement**") in relation to the Proposed Transaction.

**2. OUTCOME OF TICON EGM**

As disclosed in the 10 October Announcement, the Proposed Transaction is conditional upon, *inter alia*, the passing of resolutions by the TICON Shareholders at an EGM to authorise, approve, implement and effect the Completion (the "**Resolutions**").

The Company wishes to update that the TICON Shareholders have passed the Resolutions at the EGM held on 23 December 2016, whereby the TICON Shareholders approved the Proposed Transaction and granted a whitewash approval to waive the requirement on FPHT to make a mandatory tender offer of all the Outstanding Securities in TICON.

FPHT obtained approval from the Office of the Securities and Exchange Commission of Thailand with respect to the Proposed Transaction on 1 December 2016, which is conditional on TICON Shareholders approving the Proposed Transaction. This approval satisfies one of the material conditions precedent to the Proposed Transaction (as described under paragraph 3.2 of the 10 October Announcement).

FCL shall make a further announcement on completion of the Proposed Transaction.

**BY ORDER OF THE BOARD**

Catherine Yeo  
Company Secretary

23 December 2016