

GENERAL INFORMATION SHEET

FOR THE YEAR 2021
STOCK CORPORATION



GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS.

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: AYALA CORPORATION		DATE REGISTERED: JANUARY 23, 1968	
BUSINESS/TRADE NAME: AYALA CORPORATION		FISCAL YEAR END: DECEMBER 31	
SEC REGISTRATION NUMBER: 34218		CORPORATE TAX IDENTIFICATION NUMBER (TIN): 000-153-610-000	
DATE OF ANNUAL MEETING PER BY-LAWS: ANY DATE IN APRIL OF EACH YEAR		WEBSITE/URL ADDRESS: www.ayala.com.ph	
ACTUAL DATE OF ANNUAL MEETING: APRIL 23, 2021		EMAIL ADDRESS: acquery@ayala.com.ph	
COMPLETE PRINCIPAL OFFICE ADDRESS: 32F TO 35F, TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY		FAX NUMBER: 8848-5846	
COMPLETE BUSINESS ADDRESS: 32F TO 35F, TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY	OFFICIAL E-MAIL ADDRESS: corporatesecretary@ayala.com.ph	ALTERNATE E-MAIL ADDRESS:	OFFICIAL MOBILE NUMBER:
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: SGV & CO. LUCY L. CHAN	SEC ACCREDITATION NUMBER (if applicable): 0114-AR-5 (Group A)	TELEPHONE NUMBER(S): 7908-3000	
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: Please see Annex "A"	INDUSTRY CLASSIFICATION: HOLDING COMPANY	GEOGRAPHICAL CODE: N.A.	

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NUMBER	ADDRESS
MERMAC, INC.	16757	3/F MAKATI STOCK EXCHANGE BUILDING, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NUMBER	ADDRESS
PLEASE SEE ANNEX "B"		

NOTE: USE ADDITIONAL SHEET IF NECESSARY

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STOCK CORPORATION

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CORPORATE NAME:

AYALA CORPORATION

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)

Yes

☐

No

☒

Please check the appropriate box:

1.

- ☐ a. Banks
- ☐ b. Offshore Banking Units
- ☐ c. Quasi-Banks
- ☐ d. Trust Entities
- ☐ e. Non-Stock Savings and Loan Associations
- ☐ f. Pawnshops
- ☐ g. Foreign Exchange Dealers
- ☐ h. Money Changers
- ☐ i. Remittance Agents
- ☐ j. Electronic Money Issuers
- ☐ k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

4.

☐

Jewelry dealers in precious metals, who, as a business, trade in precious metals

5.

☐

Jewelry dealers in precious stones, who, as a business, trade in precious stone

6.

Company service providers which, as a business, provide any of the following services to third parties:

☐

a. acting as a formation agent of juridical persons

☐

b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons

☐

c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement

☐

d. acting as (or arranging for another person to act as) a nominee shareholder for another person

2.

- ☐ a. Insurance Companies
- ☐ b. Insurance Agents
- ☐ c. Insurance Brokers
- ☐ d. Professional Reinsurers
- ☐ e. Reinsurance Brokers
- ☐ f. Holding Companies
- ☐ g. Holding Company Systems
- ☐ h. Pre-need Companies
- ☐ i. Mutual Benefit Association
- ☐ j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

3.

- ☐ a. Securities Dealers
- ☐ b. Securities Brokers
- ☐ c. Securities Salesman
- ☐ d. Investment Houses
- ☐ e. Investment Agents and Consultants
- ☐ f. Trading Advisors
- ☐ g. Other entities managing Securities or rendering similar services
- ☐ h. Mutual Funds or Open-end Investment Companies
- ☐ i. Close-end Investment Companies
- ☐ j. Common Trust Funds or Issuers and other similar entities
- ☐ k. Transfer Companies and other similar entities
- ☐ l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based thereon
- ☐ m. Entities administering or otherwise dealing in valuable objects
- ☐ n. Entities administering or otherwise dealing in cash substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

7.

Persons who provide any of the following services:

☐

a. managing of client money, securities or other assets

☐

b. management of bank, savings or securities accounts

☐

c. organization of contributions for the creation, operation or management of companies

☐

d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities

8.

☒

None of the above

Describe nature of business:

HOLDING COMPANY

3. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?

Yes

☐

No

☒

GENERAL INFORMATION SHEET

STOCK CORPORATION

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CORPORATE NAME:

AYALA CORPORATION

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK

	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares x Par/Stated Value)
	COMMON	900,000,000	50.00	45,000,000,000.00
	PREFERRED A***	12,000,000	100.00	1,200,000,000.00
	PREFERRED B***	58,000,000	100.00	5,800,000,000.00
	PREFERRED C***	40,000,000	100.00	4,000,000,000.00
	VOTING PREFERRED	200,000,000	1.00	200,000,000.00
	TOTAL	1,210,000,000	TOTAL PhP	56,200,000,000.00

SUBSCRIBED CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	6,238	COMMON	440,650,740	138,821,995	50.00	22,032,537,000.00	50%
		TREASURY-COMMON	5,744,854	N.A.	50.00	287,242,700.00	N.A.
		TREASURY-PREFERRED A	12,000,000	N.A.	100.00	1,200,000,000.00	N.A.
	22	PREFERRED B	49,861,930	49,839,930	100.00	4,986,193,000.00	6%
		TREASURY-PREFERRED B	8,000,000	N.A.	100.00	800,000,000.00	N.A.
	1,010	VOTING PREFERRED	178,192,504	3,994,185	1.00	178,192,504.00	20%
		TOTAL	694,450,028		TOTAL PhP	29,484,165,204.00	76%

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
JAPANESE	7	COMMON	38,137,583	38,137,583	50.00	1,906,879,150.00	4%
VARIOUS	154	COMMON	148,652,378	148,652,378	50.00	7,432,618,900.00	17%
VARIOUS	2	PREFERRED B	138,070	138,070	100.00	13,807,000.00	0%
JAPANESE	1	VOTING PREFERRED	19,545,678	19,545,678	1.00	19,545,678.00	2%
VARIOUS	29	VOTING PREFERRED	2,261,818	2,261,818	1.00	2,261,818.00	0%
Percentage of Foreign Equity:		24%	208,735,527		TOTAL PhP	9,375,112,546.00	24%

TOTAL SUBSCRIBED P 38,859,277,750.00 100%

PAID-UP CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	6,238	COMMON	440,650,740	50.00	22,032,537,000.00	50%
		TREASURY-COMMON	5,744,854	50.00	287,242,700.00	N.A.
		TREASURY-PREFERRED A	12,000,000	100.00	1,200,000,000.00	N.A.
	22	PREFERRED B	49,861,930	100.00	4,986,193,000.00	6%
		TREASURY-PREFERRED B	8,000,000	100.00	800,000,000.00	N.A.
	1,010	VOTING PREFERRED	178,192,504	1.00	178,192,504.00	20%
		TOTAL	694,450,028	TOTAL PhP	29,484,165,204.00	76%

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VARIOUS	154	COMMON	148,652,378	50.00	7,432,618,900.00	17%
VARIOUS	2	PREFERRED B	138,070	100.00	13,807,000.00	0%
JAPANESE	1	VOTING PREFERRED	19,545,678	1.00	19,545,678.00	2%
VARIOUS	29	VOTING PREFERRED	2,261,818	1.00	2,261,818.00	0%
		TOTAL	208,735,527	TOTAL PhP	9,375,112,546.00	24%

TOTAL PAID-UP PhP 38,859,277,750.00 100%

ADDITIONAL PAID-IN CAPITAL PhP 48,997,024,000.00

SUBSCRIPTION RECEIVABLE PhP (2,241,090,000.00)

TOTAL CAPITALIZATION PhP 85,615,211,750.00

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than the Directors, Officers, Shareholders owning 10% of outstanding shares.

***With no voting rights.

Note: The capital structure above reflects the exercise of stock options of 25,377 common shares in March 2021.

GENERAL INFORMATION SHEET

STOCK CORPORATION

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CORPORATE NAME:

AYALA CORPORATION

DIRECTORS / OFFICERS

NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. JAIME AUGUSTO ZOBEL DE AYALA	FILIPINO	N	C	M	Y	CHAIRMAN	N.A.	
2. FERNANDO ZOBEL DE AYALA	FILIPINO	N	M	M	Y	VICE CHAIRMAN, PRESIDENT & CHIEF EXECUTIVE OFFICER	N.A.	
3. DELFIN L. LAZARO	FILIPINO	N	M	M	Y	N.A.	C/M	
4. ANTONIO JOSE U. PERIQUET (Lead Independent Director)	FILIPINO	N	I	M	Y	N.A.	A/M N/C	
5. RIZALINA G. MANTARING	FILIPINO	N	I	F	Y	N.A.	A/C C/C N/M	
6. CEZAR P. CONSING	FILIPINO	N	M	M	Y	N.A.	N.A.	
7. KEIICHI MATSUNAGA	JAPANESE	N	M	M	Y	N.A.	A/M N/M C/M	
8. JOSE RENE GREGORY D. ALMENDRAS	FILIPINO	N	-	M	Y	SENIOR MANAGING DIRECTOR	N.A.	
9. BERNARD VINCENT O. DY	FILIPINO	N	-	M	Y	SENIOR MANAGING DIRECTOR	N.A.	
10. JOSE TEODORO K. LIMCAOCO	FILIPINO	N	-	M	Y	SENIOR MANAGING DIRECTOR	N.A.	
11. ARTHUR R. TAN	FILIPINO	N	-	M	Y	SENIOR MANAGING DIRECTOR	N.A.	
12. ALFREDO I. AYALA	FILIPINO	N	-	M	Y	MANAGING DIRECTOR	N.A.	
13. PAOLO MAXIMO F. BORRAMEO	FILIPINO	N	-	M	Y	MANAGING DIRECTOR	N.A.	
14. JOHN ERIC T. FRANCIA	FILIPINO	N	-	M	Y	MANAGING DIRECTOR	N.A.	
15. SOLOMON M. HERMOSURA	FILIPINO	N	-	M	Y	MANAGING DIRECTOR, CHIEF LEGAL OFFICER, CORPORATE SECRETARY, COMPLIANCE OFFICER, DATA PROTECTION OFFICER	N.A.	

INSTRUCTIONS:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET

STOCK CORPORATION

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CORPORATE NAME:

AYALA CORPORATION

DIRECTORS / OFFICERS

NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
16. RUEL T. MARANAN	FILIPINO	N	-	M	Y	MANAGING DIRECTOR	N.A.	
17. JOHN PHILIP S. ORBETA	FILIPINO	N	-	M	Y	MANAGING DIRECTOR & CHIEF HUMAN RESOURCES OFFICER	N.A.	
18. ALBERTO M. DE LARRAZABAL	FILIPINO	N	-	M	Y	SENIOR MANAGING DIRECTOR, CHIEF FINANCE OFFICER, CHIEF RISK OFFICER, CHIEF SUSTAINABILITY OFFICER	N.A.	
19. CATHERINE H. ANG	FILIPINO	N	-	F	Y	CHIEF AUDIT EXECUTIVE	N.A.	
20. ESTELITO C. BIACORA	FILIPINO	N	-	M	Y	TREASURER	N.A.	
21. JOSEPHINE G. DE ASIS	FILIPINO	N	-	F	Y	CONTROLLER	N.A.	
22. ROSARIO CARMELA G. AUSTRIA	FILIPINO	N	-	F	N	ASSISTANT CORPORATE SECRETARY	N.A.	
23. -NOTHING FOLLOWS-								
24.								
25.								
26.								
27.								
28.								
29.								
30.								

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GENERAL INFORMATION SHEET

STOCK CORPORATION

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CORPORATE NAME:

AYALA CORPORATION

TOTAL NUMBER OF STOCKHOLDERS: 7,463

NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 3,705

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:

PhP1,405,757,992,000.00

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNER SHIP		
1. MERMAC, INC. FILIPINO 3/F MAKATI STOCK EXCHANGE BUILDING, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY	COMMON	296,625,706	14,831,285,300.00	53.50%	15,004,064,060.00	000-317-278
	VOTING PREF	172,778,760	172,778,760.00			
	TOTAL	469,404,466	15,004,064,060.00			
2. PCD NOMINEE CORPORATION FILIPINO 37F TOWER 1, THE ENTERPRISE CENTER, AYALA AVENUE COR. PASEO, MAKATI CITY	COMMON	118,772,497	5,938,624,850.00	19.20%	10,907,515,850.00	004-774-849
	PREFERRED B	49,688,910	4,968,891,000.00			
	TOTAL	168,461,407	10,907,515,850.00			
3. PCD NOMINEE CORPORATION NON-FILIPINO 37F TOWER 1, THE ENTERPRISE CENTER, AYALA AVENUE COR. PASEO, MAKATI CITY	COMMON	147,549,198	7,377,459,900.00	16.83%	7,391,266,900.00	004-774-849
	PREFERRED B	138,070	13,807,000.00			
	TOTAL	147,687,268	7,391,266,900.00			
4. MITSUBISHI CORPORATION JAPANESE 3-1, MARUNOUCHI 2-CHOME, CHIYODA-KU, TOKYO, JAPAN	COMMON	37,771,896	1,888,594,800.00	6.53%	1,908,140,478.00	223-731-461
	VOTING PREF	19,545,678	19,545,678.00			
	TOTAL	57,317,574	1,908,140,478.00			
5. SHOEMART, INC. FILIPINO 10F L.V. LOCSIN BLDG, 6752 AYALA AVENUE COR. MAKATI AVE., MAKATI CITY	COMMON	7,529,203	376,460,150.00	0.86%	376,460,150.00	000-085-734
6. DEUTSCHE BANK AG MANILA OBO UBS HK A/C 12105904001 HONGKONG 23/F TOWER ONE, AYALA TRIANGLE, 1226 MAKATI CITY	VOTING PREF	1,561,478	1,561,478.00	0.18%	1,561,478.00	000-501-304
7. SYSMART CORPORATION FILIPINO 10F L.V. LOCSIN BLDG., 6752 AYALA AVENUE, COR. MAKATI AVE., MAKATI CITY	COMMON	1,500,912	75,045,600.00	0.17%	75,045,600.00	005-037-539
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			-	-		
TOTAL AMOUNT OF PAID-UP CAPITAL					-	
ADDITIONAL PAID-IN CAPITAL					-	
TOTAL CAPITALIZATION					-	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

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	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER SHIP		
8. ESOWN ADMINISTRATOR 2020 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR	COMMON	1,455,430	72,771,500.00	0.17%	72,771,500.00	N.A.
9. SM INVESTMENT CORPORATION FILIPINO 10F L.V. LOCSIN BLDG., 6752 AYALA AVENUE, COR. MAKATI AVE., MAKATI CITY	COMMON	1,448,502	72,425,100.00	0.17%	72,425,100.00	169-020-000
10 JAIME AUGUSTO ZOBEL DE AYALA FILIPINO	COMMON	633,722	31,686,100.00	0.14%	34,229,902.00	
	VOTING PREF	543,802	543,802.00			
	PREFERRED B	20,000	2,000,000.00			
	TOTAL	1,197,524	34,229,902.00			
11 FERNANDO ZOBEL DE AYALA FILIPINO	COMMON	616,376	30,818,800.00	0.13%	31,373,783.00	
	VOTING PREF	554,983	554,983.00			
	TOTAL	1,171,359	31,373,783.00			
12 PHIL. REMNANTS CO. INC. AMERICAN 2135 A. PASONG TAMO ST., MAKATI CITY	COMMON	823,046	41,152,300.00	0.09%	41,152,300.00	000-137-064
13 ESOWN ADMINISTRATOR 2019 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR	COMMON	512,962	25,648,100.00	0.06%	25,648,100.00	N.A.
14 ESOWN ADMINISTRATOR 2018 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR	COMMON	482,414	24,120,700.00	0.05%	24,120,700.00	N.A.
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			-	-		
TOTAL AMOUNT OF PAID-UP CAPITAL					-	
ADDITIONAL PAID-IN CAPITAL					-	
TOTAL CAPITALIZATION					-	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTG Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

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STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER SHIP		
15 ESOWN ADMINISTRATOR 2016 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR	COMMON	471,061	23,553,050.00	0.05%	23,553,050.00	N.A.
16 ESOWN ADMINISTRATOR 2017 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR	COMMON	430,232	21,511,600.00	0.05%	21,511,600.00	N.A.
17 ESOWN ADMINISTRATOR 2015 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR	COMMON	397,289	19,864,450.00	0.05%	19,864,450.00	N.A.
18 CBNA MLA OBO AC 600207955 NON-FILIPINO 8741 PASEO DE ROXAS, MAKATI CITY	VOTING PREF	364,810	364,810.00	0.04%	364,810.00	N.A.
19 MITSUBISHI LOGISTICS CORPORATION JAPANESE 28-38 SHINKAWA 1-CHOME, CHUO-KU, TOKYO, JAPAN	COMMON	360,512	18,025,600.00	0.04%	18,025,600.00	237-661-417
20 TREASURY SHARES	COMMON	5,744,854	287,242,700.00	N.A.	2,287,242,700.00	N.A.
	PREFERRED A	12,000,000	1,200,000,000.00			
	PREFERRED B	8,000,000	800,000,000.00			
	TOTAL	25,744,854	2,287,242,700.00			
21 OTHERS (NUMBER OF STOCKHOLDERS: 6,382 COMMON, 21 PREFERRED B & 1,034 VOTING PREFERRED SHARES)	COMMON	10,059,743	502,987,150.00	1.69%	522,939,639.00	N.A.
	PREFERRED B	153,020	15,302,000.00			
	VOTING PREF	4,650,489	4,650,489.00			
	TOTAL	14,863,252	522,939,639.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			38,859,277,750.00	100.00%		
			TOTAL AMOUNT OF PAID-UP CAPITAL		38,859,277,750.00	
			ADDITIONAL PAID-IN CAPITAL		48,997,024,000.00	
			SUBSCRIPTION RECEIVABLE		(2,241,090,000.00)	
			TOTAL CAPITALIZATION		85,615,211,750.00	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA CORPORATION

1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (Php)	DATE OF BOARD RESOLUTION
1.1 STOCKS	255,007,953,000	VARIOUS
1.2 BONDS/COMMERICAL PAPER (ISSUED BY PRIVATE CORPORATIONS)	N.A.	N.A.
1.3 LOANS/CREDITS/ADVANCES	N.A.	N.A.
1.4 GOVERNMENT TREASURY BILLS	N.A.	N.A.
1.5 OTHERS (SHORT - TERM INVESTMENTS)	40,801,806,000	VARIOUS

2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION
N.A.		

3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
5,744,854 COMMON SHARES 12,000,000 PREFERRED A SHARES 8,000,000 PREFERRED B SHARES	25,744,854	2.85%

4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR:	Php	238,072,873,000.00
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5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:	
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TYPE OF DIVIDEND	AMOUNT (Php)	DATE DECLARED
5.1 CASH	4,341,577,000.00	June 16 & Dec. 3, 2020
5.2 STOCK		
5.3 PROPERTY		
TOTAL	4,341,577,000.00	

6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:	DATE	NO. OF SHARES	AMOUNT
	Jan. to March 2020	207,753 common shares	10,387,650.00
	April to May 2020	1,750,704 common shares	87,535,200.00
	December 2020	39,482 common shares	1,974,100.00
	March 2021	25,377 common shares	1,268,850.00

SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:

NAME OF AGENCY:	SEC	BSP	IC
TYPE OF LICENSE/REGN.	SALE OF 27M PREFERRED B SHARES	N.A.	N.A.
DATE ISSUED:	October 21, 2014		
DATE STARTED OPERATIONS:	November 15, 2013		

TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in Php)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT *
27,100,000.00	90	59	57

NOTE: USE ADDITIONAL SHEET IF NECESSARY

*Manpower complement is composed of service providers engaged by the Company.

I, **ROSARIO CARMELA G. AUSTRIA**, ASSISTANT CORPORATE SECRETARY OF
AYALA CORPORATION

DECLARE UNDER PENALTY OF PERJURY THAT ALL MATTERS SET FORTH IN THIS GIS HAVE BEEN MADE IN GOOD FAITH,
DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I HEREBY ATTEST THAT ALL INFORMATION IN THIS GIS ARE BEING SUBMITTED IN COMPLIANCE WITH THE RULES AND
REGULATIONS OF THE SECURITIES AND EXCHANGE COMMISSION (SEC) THE COLLECTION, PROCESSING, STORAGE AND
SHARING OF SAID INFORMATION BEING NECESSARY TO CARRY OUT THE FUNCTIONS OF PUBLIC AUTHORITY FOR THE
PERFORMANCE OF THE CONSTITUTIONALLY AND STATUTORILY MANDATED FUNCTIONS OF THE SEC AS A REGULATORY
AGENCY.

I FURTHER ATTEST THAT I HAVE BEEN AUTHORIZED BY THE BOARD OF DIRECTORS TO FILE THIS GIS WITH THE SEC.
OF

I UNDERSTAND THAT THE COMMISSION MAY PLACE THE CORPORATION UNDER DELINQUENT STATUS FOR FAILURE TO
SUBMIT THE REPORTORIAL REQUIREMENTS THREE (3) TIMES, CONSECUTIVELY OR INTERMITTENTLY, WITHIN A PERIOD
OF FIVE (5) YEARS (*Section 177, RA No. 11232*).

DONE THIS MAY 18 2021 IN MAKATI CITY.

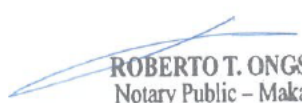

ROSARIO CARMELA G. AUSTRIA
ASSISTANT CORPORATE SECRETARY

SUBSCRIBED AND SWORN TO BEFORE ME IN MAKATI CITY CITY/PROVINCE, PHILIPPINES ON MAY 18 2021,
BY AFFIANT WHO PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME AS COMPETENT EVIDENCE OF IDENTITY
HER ISSUED ON AT

DOC. NO. 261 ;
PAGE NO. 42 ;
BOOK NO. XXXV ;
SERIES OF 2021 .

Notarial DST pursuant to
Sec. 188 of the Tax Code
affixed on Notary Public's copy.




ROBERTO T. ONGSIAKO
Notary Public - Makati City
Appt. No. _____

Roll of Attorneys No. _____
Lifetime IBP No. _____
PTR No. _____
MCLE Compliance No. _____

ANNEX "A"

AYALA CORPORATION Primary Purpose

TO TAKE OVER, CARRY ON, UNDERTAKE AND ACQUIRE THE BUSINESS, ASSETS AND GOODWILL OF THE GENERAL PARTNERSHIP KNOWN AS AYALA Y COMANIA (AYALA AND COMPANY), TO ASSUME ALL THE OBLIGATIONS AND LIABILITIES OF THE SAID PARTNERSHIP, ACTUAL AND CONTINGENT, AND TO PERFORM ALL ACTS NECESSARY FOR THE FURTHERANCE OF ITS PRIMARY PURPOSE INCLUDING, BUT WITHOUT LIMITATION, TO GUARANTEE AND ACT AS SURETY FOR, THE LOANS AND OBLIGATIONS OF ITS AFFILIATES OR ASSOCIATES, AS MAY BE AUTHORIZED BY THE CORPORATION'S BOARD OF DIRECTORS. *****00000*****

WHOLLY OR MAJORITY OWNED SUBSIDIARIES AS OF DECEMBER 31, 2020Power Generation

AC Energy and Infrastructure Corporation

Transport Infrastructure

AC Infrastructure Holdings Corporation

Investment Holding

AC International Finance Limited (incorporated in Cayman Islands)

AYC Finance Ltd. (incorporated in Cayman Islands)

Bestfull Holdings Limited (incorporated in Hong Kong)

Michigan Holdings, Inc.

Philwater Holdings Company, Inc.

Purefoods International, Ltd. (incorporated in British Virgin Islands)

AC Ventures Holding Corporation

Consulting Services

AG Counselors Corporation

Industrial Technology and Automotive

AC Industrial Technology Holdings, Inc.

Integrated Micro-electronics, Inc.

Air Charter

Ayala Aviation Corporation

Real Estate and Hotels

Ayala Land, Inc.

Technopark Land, Inc.

Outsourcing (BPO)

Azalea International Venture Partners Limited (incorporated in British Virgin Islands)

Agriculture

Darong Agricultural and Development Corporation

Water Infrastructure

Manila Water Company, Inc.

Healthcare

Ayala Healthcare Holdings, Inc.

HR Technology Services

HCX Technology Partners, Inc.

ASSOCIATES AS OF DECEMBER 31, 2020

Bank of the Philippine Islands

Ortigas Land Corporation

Bonifacio Land Corporation

iPeople, Inc.

Rize-Ayalaland (Kingsway) GP Inc.

Light Rail Manila Holdings, Inc.

BF Jade E-Services Philippines, Inc.

Star Energy Salak-Darajat B.V. (incorporated in Indonesia)

Yoma Strategic Holdings, Inc.

AA Thermal, Inc.

IE Medica, Inc.

JOINT VENTURE COMPANIES AS OF DECEMBER 31, 2020

Liontide Holdings, Inc.

Globe Telecom, Inc.

Emerging City Holdings, Inc.

AKL Properties, Inc.

Berkshires Holdings, Inc.

Cebu District Property Enterprise, Inc.

Asiacom Philippines, Inc.

Philippine Wind Holdings Corporation

Alveo-Federal Land Communities, Inc.

ALI-ETON Property Development Corporation

UPC-AC Energy Australia HK Ltd.