GuocoLand Limited

(Reg. No. 197600660W)

ISSUANCE OF S$200,000,000 3.307 PER CENT. NOTES DUE 2027 UNDER THE S$3,000,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME OF GLL IHT PTE. LTD.

GuocoLand Limited (the "**Company**") refers to its earlier announcement dated 5 November 2024 in connection with the pricing of S$200,000,000 3.307 Per Cent. Notes due 2027 (the "**Notes**") under the S$3,000,000,000 Multicurrency Medium Term Note Programme (the "**Programme**") of its wholly-owned subsidiary, GLL IHT Pte. Ltd. (the "**Issuer**").

The Company wishes to announce that the Notes have been issued on 15 November 2024.

The Notes are being offered to non-U.S. persons outside the United States in reliance on Regulation S under the U.S. Securities Act of 1933, and in Singapore to (a) institutional investors (as defined in Section 4A of the Securities and Futures Act 2001 of Singapore (the "**SFA**")) pursuant to Section 274 of the SFA and (b) accredited investors (as defined in Section 4A of the SFA) pursuant to and in accordance with the conditions specified in Section 275 of the SFA and (where applicable) Regulation 3 of the Securities and Futures (Classes of Investors) Regulations 2018. The Notes have not been and will not be registered under the U.S. Securities Act of 1933 or the securities laws of Singapore or any other jurisdiction, and may not be offered or sold in the United States or Singapore absent registration or an applicable exemption from registration requirements.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of the Notes on the SGX-ST, and the Notes are expected to be admitted to the Official List of the SGX-ST with effect from 9.00 a.m. on 18 November 2024.

The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. The approval in-principle from, admission to the Official List of, and the listing and quotation of the Notes on, the SGX-ST are not to be taken as an indication of the merits of the Issuer, the Company, the Programme or the Notes.

This announcement is not an offer to sell or a solicitation of an offer to buy, nor is it an offer, solicitation or sale of these securities in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful.

BY ORDER OF THE BOARD

MARY GOH SWON PING
Group Company Secretary

15 November 2024