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Oriental Unicorn Agricultural Group Limited

東麟農業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8120)

CHINA GREEN (HOLDINGS) LIMITED

中國綠色食品（控股）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 904)

JOINT ANNOUNCEMENT

VOLUNTARY ANNOUNCEMENT: EXTENSION OF THE RELEVANT PERIOD UNDER THE MEMORANDUM OF UNDERSTANDING

This is a voluntary announcement made jointly by Oriental Unicorn Agricultural Group Limited (“**OUA**”) and China Green (Holdings) Limited (“**China Green**”).

Reference is made to the joint announcement (“**Announcement**”) of OUA and China Green dated 27 March 2014, in relation to, among other matters, the Memorandum and the Intended Cooperation. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

As set out in the Announcement, pursuant to the Memorandum, the Relevant Period shall be from the date of signing of the Memorandum to 30 June 2014 (or such later date as may be agreed by the parties), during which OUA and its advisers are entitled to carry out a due diligence inspection on China Green Jiangxi, its holding company and its subsidiary engaged in the related business.

Given that additional time is required for OUA to conduct the due diligence inspection, on 27 June 2014, OUA and China Green have entered into an extension letter to the Memorandum, pursuant to which the parties have mutually agreed to extend the Relevant Period to 30 September 2014 (or such later date as may be agreed by the parties).

* For identification purpose only

Save for the extension of the Relevant Period, all terms and conditions in the Memorandum remain unchanged and in full force and effect.

The transactions contemplated under the Memorandum (as amended by the extension letter to the Memorandum), including but not limited to the Intended Cooperation, are subject to the Definitive Agreement and may or may not proceed. Shareholders and potential investors of each of OUA and China Green are advised to exercise caution when dealing in the shares of OUA and China Green respectively.

On behalf of the Board
Oriental Unicorn Agricultural Group Limited
Zhou Jing
Chairman and Chief Executive Officer

By Order of the Board
China Green (Holdings) Limited
Sun Shao Feng
Chairman and Chief Executive Officer

Hong Kong, 27 June 2014

As at the date of this announcement, the board of directors of OUA comprises two executive directors, namely, Mr. Zhou Jing and Mr. Lam Chun Kei; one non-executive director, namely Mr. Lin Chuen Chow Andy; and three independent non-executive directors, namely Mr. Siu Kam Chau, Mr. Lee Kin Fai and Ms. Cheng Lo Yee.

This announcement, for which the directors of OUA collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to OUA. The directors of OUA, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will appear on the GEM website (www.hkgem.com) for at least seven days after the date of publication and on the website of OUA at www.irasia.com/listco/hk/orientalunicorn/index.htm.

As at the date of this announcement, the board of directors of China Green comprises two executive Directors, namely Mr. Sun Shao Feng (Chairman and Chief Executive Officer) and Mr. Chen Changgai; and three independent non-executive Directors, namely Mr. Hu Ji Rong, Mr. Zheng Baodong and Mr. Wei Xiongwen.