

SINGAPORE MEDICAL GROUP LIMITED
(Company Registration No.: 200503187W)

MEMBERS' VOLUNTARY LIQUIDATION OF A DORMANT SUBSIDIARY

The Board of Directors (the "**Board**") of Singapore Medical Group Limited (the "**Company**" together with its subsidiaries, the "**Group**") wishes to announce that Singapore Vision Centre Pte. Ltd., a wholly-owned subsidiary of the Company that has been dormant since 2018, has been placed under members' voluntary liquidation (the "**Liquidation**").

The Liquidation is not expected to have any material impact on the consolidated earnings per share and/or net tangible assets per share of the Group for the financial year ending 31 December 2020.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the above Liquidation, other than through their respective interests (if any) in the Company.

By Order of the Board

Dr Beng Teck Liang
Executive Director and Chief Executive Officer
30 December 2020

*This announcement has been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch ("**Sponsor**") in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr. Eric Wong, Director, Investment Banking, Singapore. The contact particulars are 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, Telephone: +65 6337 5115.