

**THE COMPANIES ACT 1967**  
**THE COMPANIES REGULATIONS**  
**SECTION 215(3)/**  
**REGULATION 11(2)**  
**NOTICE TO NON-ASSENTING SHAREHOLDER**

FORM  
**58**

Name of Company : **DYNA-MAC HOLDINGS LTD.**

Company No : 200305693E

To the Non-Assenting Shareholders of Dyna-Mac Holdings Ltd.

In this notice –

**Dyna-Mac Holdings Ltd.** is referred to as “**the transferor company**”, and

**Hanwha Ocean SG Holdings Pte. Ltd.** is referred to as “**the transferee**”.


A scheme or contract involving the transfer of ordinary shares in the transferor company to the transferee was, up to 19 November 2024 (being a date within four (4) months after the making of the offer in that behalf by the transferee), approved by the holders of not less than 90% of the total number of ordinary shares in the transferor company (other than shares already held at the date of the offer by, or by a nominee for, the transferee or its related corporations, or any person or body corporate falling within the meaning of Section 215(9A) of the Companies Act, and excluding any shares held in treasury, and disregarding the new ordinary shares that have been issued after the date of the offer in accordance with Section 215(1C) of the Companies Act).

In pursuance of that scheme or contract, an aggregate of 1,188,655,282 ordinary shares, representing approximately 95.15% of the total number of ordinary shares in the issued share capital of the transferor company, were up to 26 November 2024, transferred to the transferee or its nominee.

The transferee hereby gives you notice, in pursuance of section 215 of the Companies Act, that those shares together with such other shares in the transferor company as were held by, or by a nominee for, the transferee or its related corporations as at the last-mentioned date comprise or include 90% of the total number of ordinary shares in the transferor company.

In pursuance of the abovementioned provisions you may, within three (3) months from the giving of this notice, give notice that you require the transferee to acquire your holding of ordinary shares in the transferor company, and if you give that notice the transferee will be entitled and bound to acquire those shares on the terms on which under the scheme or contract the shares of the approving shareholders were transferred to it, or on such other terms as are agreed or as the General Division of the High Court on application made to it by you or by the transferee thinks fit to enter.

Dated this 2nd day of December 2024

Signature:   
Shin Yong In  
Director, Hanwha Ocean SG Holdings Pte. Ltd.