



**GSH CORPORATION LIMITED**

(Incorporated in the Republic of Singapore on 18 September 2001)

(Company Registration No. 200106139K)

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**ISSUE OF S\$30,000,000 5.20 PER CENT. FIXED RATE NOTES DUE 2022 (TO BE CONSOLIDATED AND FORMING A SINGLE SERIES WITH THE EXISTING S\$50,000,000 5.20 PER CENT. FIXED RATES NOTES DUE 2022 ISSUED ON 21 OCTOBER 2019) UNDER THE S\$800,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME ESTABLISHED BY GSH CORPORATION LIMITED**

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Further to the announcement dated 10 September 2020 in relation to the above subject matter, GSH Corporation Limited (the "**Company**") wishes to announce that it has today issued S\$30,000,000 5.20 Per Cent. Fixed Rate Notes due 2022 (the "**Series 004 Tranche 002 Notes**") (to be consolidated and forming a single series with the existing S\$50,000,000 5.20 Per Cent. Fixed Rates Notes due 2022 issued on 21 October 2019) pursuant to the S\$800,000,000 multicurrency medium term note programme (the "**Programme**") established by the Company on 8 April 2016. DBS Bank Ltd. has been appointed as the Dealer for the Series 004 Tranche 002 Notes.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of the Series 004 Tranche 002 Notes on the Official List of the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Approval in-principle from, admission to the Official List of, and the listing and quotation of the Series 004 Tranche 002 Notes on, the SGX-ST are not to be taken as an indication of the merits of the Company, its subsidiaries, its associated companies (if any), the Programme or the Series 004 Tranche 002 Notes.

The Series 004 Tranche 002 Notes are expected to be admitted to the Official List of the SGX-ST with effect from 9.00 am on 18 September 2020.

**By Order of the Board**

Gilbert Ee Guan Hui  
CEO and Executive Director

17 September 2020