



**PACIFIC HEALTHCARE HOLDINGS LTD.**  
(Company Registration No: 200100544H)

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**RESPONSES TO QUERIES FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED  
("SGX-ST")**

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The Board of Directors (the "**Directors**") of Pacific Healthcare Holdings Ltd. (the "**Company**") refers to its Second Quarter Financial Results for period ended 30 June 2015 announced on 12 August 2015 and wishes to provide the following additional information in response to the queries by SGX-ST on 18 August 2015.

**Query 1**

**In the Income Statement, "Reversal of reinstatement cost" under Additional disclosures amounted to S\$184,000. It was disclosed that the "reversal of reinstatement costs relates to the proposed disposal of the imaging and day surgery businesses and the relinquishing of two floors at levels 7 and 12 Paragon to the buyers".**

**Please provide details of the "proposed disposal".**

**Company's response:**

The Group announced the sale of its Imaging business to Lifescan Imaging Pte Ltd on 3 August 2015 via SGXNET, and this proposed sale transaction is currently pending completion.

The Group also announced the proposed sale of its Day Surgery business to Straits World Advisory on 16 January 2015. This proposed sale transaction did not complete and was terminated as announced on 4 May 2015. The Group continues to engage with potential buyers for its Day Surgery business. If and when the Group is successful in finding a buyer for its Day Surgery business, an announcement will be made accordingly.

The Group had provided for the reinstatement cost for returning the premises to the landlord on expiry of its lease. Now that the Group has "sold" its business on an on-going and "as is, where is" basis, it will not be required to "make good" the premises to the landlord and hence the earlier reinstatement provision is reversed.

**Query 2**

**In the Balance Sheet, "Assets of disposal group classified as held for sale" amounted to S\$3,354,000.**

**Please provide details for this classification.**

**Company's response:**

The assets and liabilities of the Imaging and Day Surgery businesses have been classified as "held for sale" (and totals S\$3.35m). This classification is provided to give the readers of our financial statements a clearer view of the assets and liabilities of the Group excluding the Imaging and Day Surgery divisions

**Query 3**

**In paragraph 9, the Company is required to disclose whether there are any variance between the prospects disclosed in paragraph 10 of its previous results announcement. This disclosure is applicable. Please disclose accordingly.**

**Company's response:**

There is no variance in the prospects of the Company from its previous results announcement in Paragraph 10 on 12 May 2015 - save for the announcement on 3 June 2015 regarding the "notification of delisting" of the Company.

By Order of the Board

Wong Yee Kong (Andrew)  
Chief Executive Officer  
19 August 2015