



China International Holdings Limited
中翔國際集團有限公司
(Incorporated in Bermuda with limited liability)
(Bermuda Company Registration No. 23356)

CHINA INTERNATIONAL HOLDINGS LIMITED SCRIP DIVIDEND SCHEME – DESPATCH OF NOTICES OF ELECTION

The board of directors (the “**Board**” or “**Directors**”) of China International Holdings Limited (the “**Company**”) refers to the Company’s announcements released on 4 April 2017 and 15 May 2017 (the “**Announcements**”) in relation to the application of the China International Holdings Limited Scrip Dividend Scheme (the “**Scheme**”) to the special tax exempt (one-tier) dividend of 30 Singapore cents per ordinary share of the Company for the financial year ended 31 December 2016 (the “**Special Dividend**”). Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Announcements.

Despatch of Notices of Election

Further to the Announcements, the Board wishes to announce that the Notices of Election have been despatched today to all eligible persons registered as holders of Shares in the Register of Members of the Company or the Depository Register, as the case may be, as at 5.00 p.m. on 12 May 2017, being the books closure date for the purpose of determining Shareholders’ entitlements to the Special Dividend (“**Eligible Shareholders**”).

Eligible Shareholders who wish to elect to participate in the Scheme must complete, sign and return the Notices of Election by **5.00 p.m. on 7 June 2017** to the Company c/o the Company’s Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd, at 50 Raffles Place, Singapore Land Tower #32-01, Singapore 048623, or if the Eligible Shareholder is a depositor, to The Central Depository (Pte) Limited (the “**CDP**”) at 9 North Buona Vista Drive #01-19/20 The Metropolis Singapore 138588.

Notices of Election for participation in the Scheme received after 5.00 p.m. on 7 June 2017 will not be effective for the Special Dividend. Eligible Shareholders who do not elect to participate in the Scheme and Shareholders with registered addresses outside Singapore, and who have not provided registered addresses in Singapore to the Company’s Share Registrar or CDP, as the case may be, will receive the Special Dividend in cash. Eligible Shareholders who wish to receive all of their respective entitlements to the Special Dividend in cash do not need to take any action.

The Notices of Election in respect of the Special Dividend shall not, upon receipt by the Company or CDP, be withdrawn or cancelled.

Other Information

The price at which each Share credited as fully paid-up, in lieu of the whole of the cash amount of the Special Dividend to which the Scheme applies (the “**New Share**”) is S\$0.25.

The Special Dividend is expected to be distributed in cash on or about 27 June 2017. Eligible Shareholders who have elected to receive the Special Dividend in New Shares can expect to have their New Shares credited to their respective securities accounts on or about 27 June 2017 and the New Shares are expected to be listed on the SGX-ST on 28 June 2017.

Eligible Shareholders who have not received their Notices of Election by 31 May 2017, should notify the Company's Share Registrar or CDP, as the case may be, at the addresses set out above.

A copy of the Scheme Statement setting out the terms and conditions of the Scheme, is available upon request from the Company's Share Registrar.

BY ORDER OF THE BOARD
CHINA INTERNATIONAL HOLDINGS LIMITED

Shan Chang
Chairman
24 May 2017