



China International Holdings Limited
中翔國際集團有限公司
(Incorporated in Bermuda with limited liability)
(Bermuda Company Registration No. 23356)

**CHINA INTERNATIONAL HOLDINGS LIMITED SCRIP DIVIDEND SCHEME
ALLOTMENT AND ISSUE OF NEW SHARES**

The board of directors (the “**Board**” or “**Directors**”) of China International Holdings Limited (the “**Company**”) refers to the Company’s announcements dated 4 April 2017 and 15 May 2017 (the “**Announcements**”) in relation to the application of the China International Holdings Limited Scrip Dividend Scheme (the “**Scheme**”) to the special tax exempt (one-tier) dividend of 30 Singapore cents per ordinary share of the Company for the financial year ended 31 December 2016 (the “**Special Dividend**”). Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the restated Scheme Statement as announced on 15 May 2017.

Further to the Announcements, the Board is pleased to announce that 20,003,350 new Shares (“**New Shares**”) have been allotted and issued at an issue price of S\$0.25 per New Share to eligible shareholders of the Company (“**Shareholders**”) who have elected to participate in the Scheme in respect of the Special Dividend (the “**Participating Shareholders**”).

The New Shares, credited as fully paid, were allotted and issued on 27 June 2017 to The Central Depository (Pte) Limited (“**CDP**”) (for credit to the securities accounts of Participating Shareholders maintained with CDP) and to Participating Shareholders who are registered in the Register of Members of the Company. The New Shares will rank pari passu in all respects with the existing Shares.

Following the allotment and issue of the New Shares, the total number of issued and paid-up share capital of the Company (excluding treasury shares) has increased from 51,230,183 Shares to 71,233,533 Shares. The New Shares are expected to be listed and quoted on the main board of the Singapore Exchange Securities Trading Limited on or about 28 June 2017.

Eligible Shareholders who did not elect to participate in the Scheme, Participating Shareholders who had not properly completed and returned the Notices of Election to the Company or CDP, as the case may be, by 5.00 p.m. on 7 June 2017, and overseas Shareholders who did not provide registered addresses in Singapore to the Company, c/o the Company’s share registrar, Boardroom Corporate & Advisory Services Pte. Ltd., or CDP, as the case may be, will receive all of their respective entitlements to the Special Dividend in cash on 27 June 2017.

BY ORDER OF THE BOARD
CHINA INTERNATIONAL HOLDINGS LIMITED

Shan Chang
Chairman
27 June 2017