

REDEMPTION NOTICE

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. This notice contains important information which should be read carefully.

The distribution of this notice may be restricted by law in certain jurisdictions and persons into whose possession this notice comes are requested to inform themselves about, and to observe, any such restrictions.

If you have sold or otherwise transferred your entire holding(s) of Securities, please forward this notice immediately to the purchaser or transferee, or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

MINOR INTERNATIONAL PUBLIC COMPANY LIMITED
(the “Issuer”)

**Notice to the holders of the
outstanding Guaranteed Senior Perpetual Securities (ISIN: XS1912662183) (the
“Securities”)**

We refer to the Securities of the Issuer presently outstanding and constituted by trust deed dated 4 December 2018 between the Issuer, the Guarantor and the Trustee (the “**Trust Deed**”).

Capitalised terms used in this notice but not defined shall have the meaning given to them in the Trust Deed.

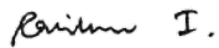
In accordance with Condition 7.8 (*Redemption in the case of minimal outstanding amounts*) of the Securities, the Issuer hereby irrevocably notifies the Securityholders that:

1. Pursuant to the Issuer’s invitation to eligible holders of its outstanding Securities to tender any and all of the Securities for purchase by the Issuer for cash, the Issuer had on 19 July 2021 repurchased (and effected corresponding cancellations of) approximately 97.59 per cent. of the principal amount of the Securities initially issued.
2. As the Issuer has repurchased (and effected corresponding cancellations of) 75 per cent. or more of the principal amount of the Securities initially issued, the Issuer has elected to redeem (the “**Redemption**”) all of the remaining Securities (the “**Remaining Securities**”) on 21 August 2021 (the “**Redemption Date**”). The Redemption is being made pursuant to Condition 7.8 of the Securities.
3. The Redemption Price for the Remaining Securities will be equal to the principal amount of the Remaining Securities plus (i) any Distributions accrued to but excluding the Redemption Date, (ii) any Arrears of Distribution and (iii) any Additional Distribution Amounts.

This notice is given by:

Minor International Public Company Limited

88 The PARQ Building
12th Floor, Ratchadaphisek Road
Klongtoey Subdistrict, Klongtoey District
Bangkok 10110
Thailand



Name: MS. RAWIKAN INCHAIWONG

Title: AUTHORISED SIGNATORY

Dated 21 July 2021

The Securities are issued in book-entry form and the Redemption shall occur through the facilities of Euroclear and Clearstream, Luxembourg.