

# TA CORPORATION LTD.

(Incorporated with limited liability in the Republic of Singapore)  
(UEN/Company Registration No.: 201105512R)

## Notice of Results of Meeting

to holders (the “**Noteholders**”) of the outstanding  
S\$27,000,000 6.00 per cent. Notes due 2021 comprised in Series 003  
(the “**Notes**”)

issued by TA Corporation Ltd. (the “**Company**”)  
under its S\$300,000,000 Multicurrency Medium Term Note Programme

in respect of  
the adjourned meeting (the “**Meeting**”) of the Noteholders  
convened for

10.00 a.m. on 1 October 2020  
via the Electronic Meeting Platform

**NOTICE IS HEREBY GIVEN** by the Company pursuant to Condition 15 of the Notes that the Extraordinary Resolution (set out in Section D of the notice of meeting to the Noteholders dated 24 August 2020 (the “**Notice of Meeting**”)) tabled at the adjourned Meeting on 1 October 2020 has been passed as an Extraordinary Resolution of the Noteholders without any amendment.

Pursuant to the passing of the Extraordinary Resolution, the Company and DB International Trust (Singapore) Limited, as trustee for the Noteholders, will on or about 2 October 2020 enter into the Third Supplemental Trust Deed in connection with the Waivers and Amendments, all as more fully described in the Notice of Meeting.

Capitalised terms used but not defined in this Notice shall have the meanings ascribed to them in the Consent Solicitation Statement dated 24 August 2020.

Date: 2 October 2020

This Notice is given by: **TA CORPORATION LTD.**

1 Jalan Berseh, #03-03, New World Centre Singapore 209037