



SOO KEE GROUP LTD.

(Company Registration No.: 201214694Z)
(Incorporated in the Republic of Singapore)

RESOLUTIONS PASSED AT THE ANNUAL GENERAL MEETING HELD ON 30 APRIL 2018

The board of directors (the “**Board**”) of Soo Kee Group Ltd. (the “**Company**” and, together with its subsidiaries, the “**Group**”) is pleased to announce that all the resolutions as set out in the Notice of the Annual General Meeting dated 6 April 2018 were duly passed by the shareholders of the Company (the “**Shareholders**”) at the annual general meeting (the “**AGM**”) of the Company held on 30 April 2018.

The results of the poll on each resolution as confirmed by Zico BPO Pte. Ltd., who acted as scrutineer for the poll at the AGM, is set out below:

No.	Resolutions Relating To:	FOR		AGAINST		Total No. of Valid Votes Cast
		No. of Shares	%	No. of Shares	%	
	Ordinary Business					
1.	To receive and consider the Directors’ Statement and the Audited Financial Statements for the financial year ended 31 December (“ FY ”) 2017 together with the Independent Auditors’ Report thereon.	465,193,800	100.0%	-	-	465,193,800
2.	To approve payment of a first and final tax exempt (one-tier) dividend of 0.50 Singapore cents per ordinary share of the Company (“ Share ”) for FY2017.	465,193,800	100.0%	-	-	465,193,800
3.	To re-elect Mdm. Lim Liang Eng as a director of the Company (“ Director ”) ⁽¹⁾⁽⁴⁾ .	132,036,680	100.0%	-	-	132,036,680
4.	To re-elect Mr. Ang Miah Kiang as a Director ⁽²⁾ .	465,193,800	100.0%	-	-	465,193,800
5.	To re-elect Mr. Low Chia Wing Raymond as a Director ⁽³⁾ .	465,193,800	100.0%	-	-	465,193,800
6.	To approve the Directors’ fees of S\$465,000 for FY2018, payable quarterly in arrears.	465,193,800	100.0%	-	-	465,193,800
7.	To re-appoint Messrs RSM Chio Lim LLP as Independent Auditors of the Company and to authorise the Directors to fix their remuneration.	465,193,800	100.0%	-	-	465,193,800

No.	Resolutions Relating To:	FOR		AGAINST		Total No. of Valid Votes Cast
		No. of Shares	%	No. of Shares	%	
	<u>Special Business</u>					
8.	To authorise Directors to allot and issue Shares.	465,193,700	100.0%	100	-*	465,193,800
9.	To authorise Directors to grant awards and to allot and issue Shares pursuant to the Soo Kee Group Performance Share Plan ⁽⁴⁾ .	7,327,500	100.0%	100	-*	7,327,600

* Less than 0.01%

Notes:-

- (1) Mdm. Lim Liang Eng who was re-elected as a Director, remains as an Executive Director and the Group Chief Operating Officer of the Company.
- (2) Mr. Ang Miah Khiang who was re-elected as a Director, remains as the Chairman of the Audit Committee, and as a member of the Nominating Committee and Remuneration Committee of the Company. Mr. Ang Miah Khiang shall be considered independent for the purpose of Rule 704(7) of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalist ("**Catalist Rules**").
- (3) Mr. Low Chia Wing who was re-elected as a Director, remains as a member of the Nominating Committee, Audit Committee and Remuneration Committee of the Company. Mr. Low Chia Wing shall be considered independent for the purpose of Rule 704(7) of the Catalist Rules.
- (4) Details of parties who are required to abstain from voting on any resolution(s)

Ordinary Resolution 3 - To re-elect Mdm. Lim Liang Eng as a Director

To demonstrate good corporate governance practices, Mdm. Lim Liang Eng and Soo Kee Capital Pte Ltd. had voluntarily abstained from voting on their direct shareholding interest of 6,525,155 Shares and 326,631,965 Shares, respectively, on Ordinary Resolution 3 in respect of Mdm. Lim Liang Eng's own re-election as a Director.

Ordinary Resolution 9 - Authority to allot and issue Shares pursuant to the Soo Kee Group Performance Share Plan

Pursuant to Rule 858 of the Catalist Rules, Shareholders who are eligible to participate in the Soo Kee Group Performance Share Plan must abstain from voting on any resolution relating to the Soo Kee Group Performance Share Plan.

As such, all Shareholders who are Directors and employees of the Group had abstained from voting on Resolution 9.

The shareholding interest of the Directors and employees of the Group which fall under such abstention amounted to an aggregate of 457,866,200 Shares.

BY ORDER OF THE BOARD

Lim Yong Sheng
Executive Director and Chief Executive Officer
30 April 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, United Overseas Bank Limited (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

The announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lim Hoon Khiat, Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.