

MONEYMAX FINANCIAL SERVICES LTD.

(Incorporated in the Republic of Singapore)

(Company Registration No. 200819689Z)

**PROPOSED TRANSFER FROM CATALIST TO THE MAIN BOARD OF THE SINGAPORE
EXCHANGE SECURITIES TRADING LIMITED ("SGX-ST")**

RECEIPT OF APPROVAL-IN-PRINCIPLE FROM THE SGX-ST

1. INTRODUCTION

The Board of Directors (the "**Board**") of MoneyMax Financial Services Ltd. (the "**Company**") refers to the Company's announcements dated 14 January 2026 and 15 January 2026 (the "**Announcements**") in relation to the proposed transfer of the listing of the Company from the Catalist of the SGX-ST to the Main Board of the SGX-ST (the "**Main Board**") (the "**Proposed Listing Transfer**").

Unless otherwise stated herein, all capitalised terms used herein shall have the same meanings ascribed to them in the Announcements.

2. APPROVAL-IN-PRINCIPLE

The Board wishes to announce that the Company has on 23 January 2026, obtained the approval-in-principle from the SGX-ST in relation to the Proposed Listing Transfer (the "**AIP**"). The AIP is subject to:

- (a) compliance with the SGX-ST's listing requirements;
- (b) Shareholders' approval being obtained for the Proposed Listing Transfer via a special resolution pursuant to Rule 408(5) of the Catalist Rules;
- (c) submission of the following:
 - (i) a written undertaking from the Company in the format set out in Appendix 2.3.1 of the listing manual of the SGX-ST (the "**Main Board Rules**") to comply with all of the SGX-ST's requirements and policies applicable to the issuers listed on the Main Board;
 - (ii) a written undertaking from the Company and its sponsor that they are not aware of any material information which has not been previously announced via SGXNET which will affect the Company's suitability for the Proposed Listing Transfer to the Main Board;
 - (iii) a signed undertaking from each of the Company's directors in the form set out in Appendix 7.7 of the Main Board Rules as well as an undertaking from the Company to procure the same written undertaking from any new director appointed to the Board after the Proposed Listing Transfer;
 - (iv) a written confirmation from the Company that it is in compliance with all applicable Catalist Rules; and
 - (v) a written confirmation from the Company of compliance with Rule 408(7) of the Catalist Rules and Rule 213 of the Main Board Rules, read with Rule 210(1)(a) of the Main Board

Rules, upon completion of the compliance placement to be undertaken by the Company prior to the effective date of the Proposed Listing Transfer.

The AIP is not to be taken as an indication of the merits of the Proposed Listing Transfer, the Company, its subsidiaries or its securities.

A circular in relation to, *inter alia*, the Proposed Listing Transfer, together with a notice convening the extraordinary general meeting of the Company ("**EGM**") to seek approval from the shareholders of the Company ("**Shareholders**"), will be despatched to Shareholders in due course.

3. OTHER INFORMATION

The Company will update Shareholders as and when there are material developments in respect of the Proposed Listing Transfer.

Shareholders and potential investors should exercise caution when trading in the shares of the Company as there is no certainty or assurance as at the date of this announcement that Shareholders' approval for the Proposed Listing Transfer will be obtained, or if the Proposed Listing Transfer will eventually be undertaken at all. Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions that they should take or when dealing with their shares of the Company.

BY ORDER OF THE BOARD

Dato' Sri Dr. Lim Yong Guan
Executive Chairman and Chief Executive Officer

26 January 2026

*This announcement has been prepared by the Company and has been reviewed by the Company's sponsor, United Overseas Bank Limited (the "**Sponsor**"), for compliance with Rules 226(2)(b) and 753(2) of the Catalist Rules. This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Mr. Lim Hoon Khia, Senior Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.*