

MIYOSHI LIMITED

(Incorporated in the Republic of Singapore)
Company Registration Number: 198703979K

RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 28 DECEMBER 2018

The board of directors (the “**Board**”) of Miyoshi Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that at the Annual General Meeting of the Company held on 28 December 2018 (“**AGM**”), all resolutions as set out in the Notice of AGM dated 6 December 2018 were put to vote by poll and were duly passed.

The results of the poll on each of the AGM’s resolutions are set out below:

Resolutions	Total number of shares represented by votes for and against the relevant resolution	For		Against		Result
		Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	
Resolution 1 Adoption of the Directors’ Statement and Audited Accounts for the year ended 31 August 2018 together with the Auditors’ Report thereon	229,216,190	228,487,690	99.68	728,500	0.32	Passed
Resolution 2 Declaration of a first and final dividend of 0.2 Singapore cent per share tax exempt (one-tier) for the year ended 31 August 2018	224,893,590	224,602,590	99.87	291,000	0.13	Passed
Resolution 3 Re-election of Mr Lim Thean Ee as a Director of the Company	229,102,390	228,363,890	99.68	738,500	0.32	Passed
Resolution 4 Re-election of Mr Wee Piew as a Director of the Company	229,102,390	228,363,890	99.68	738,500	0.32	Passed
Resolution 5 Payment of Directors’ Fees amounting to S\$90,000 for the financial year ended 31 August 2018	229,049,390	228,270,890	99.66	778,500	0.34	Passed

Resolutions	Total number of shares represented by votes for and against the relevant resolution	For		Against		Result
		Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	
Resolution 6 Re-appointment of BDO LLP as the Auditors of the Company and to authorise the Directors to fix their remuneration	228,472,390	228,443,890	99.99	28,500	0.01	Passed
Resolution 7 General authority to allot and issue new shares	228,377,390	223,808,490	98.00	4,568,900	2.00	Passed
Resolution 8 Authority to issue shares under the Miyoshi Restricted Share Plan 2016	110,329,490	105,904,590	95.99	4,424,900	4.01	Passed
Resolution 9 Authority to issue shares under the Miyoshi Performance Share Plan 2016	111,498,090	106,678,190	95.68	4,819,900	4.32	Passed
Resolution 10 Renewal of Share Buy-Back Mandate	111,629,490	107,833,590	96.60	3,795,900	3.40	Passed

Details of parties who are required to abstain from voting on the resolutions: -

Name of Shareholder	No. of Shares	Resolutions
1. Sin Kwong Wah, Andrew	85,934,900	8,9 and 10
2. Pek Yee Chew	31,269,000	8,9 and 10
3. Andrea Sin Shi Min	1,500,000	8,9 and 10
4. DBS Nominees Pte Ltd ¹	45,175,000	8,9 and 10

¹ Mr Sin Kwong Wah, Andrew and Madam Pek Yee Chew are deemed to have an interest by virtue of their 30,000,000 shares and 15,175,000 shares respectively in the Company held through DBS Nominees Pte Ltd.

Name of firm and/or person appointed as a scrutineer

Moore Stephens LLP was appointed as scrutineer for the AGM.

BY ORDER OF THE BOARD
MIYOSHI LIMITED

Sin Kwong Wah Andrew
Chief Executive Officer & Executive Director
28 December 2018

*This document has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"), this being the SGX-ST Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this document.*

The document has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this document including the correctness of any of the statements or opinions made or reports contained in this document.

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