



**VALUETRONICS HOLDINGS LIMITED**

(Incorporated in Bermuda)  
(Company Registration Number 38813)  
(the "Company")

---

**(1) ALLOTMENT AND ISSUE OF NEW SHARES PURSUANT TO EXERCISE OF OPTIONS UNDER THE VALUETRONICS EMPLOYEE SHARE OPTION SCHEME**

**(2) EXPECTED LISTING DATE OF NEW SHARES**

---

**1 ALLOTMENT AND ISSUE OF NEW SHARES PURSUANT TO EXERCISE OF OPTIONS UNDER THE VALUETRONICS EMPLOYEE SHARE OPTION SCHEME**

The Directors of the Company wish to announce that on 5 April 2017 it received written exercise notices for an aggregate of 925,000 ordinary shares in the capital of the Company ("Option Shares") arising from exercise of options granted under the Valuetronics Employee Share Option Scheme. Details of the number of Option Shares and the exercise price thereof are as follows:-

<b>Number of Options exercised</b>	<b>Number of Option Shares</b>	<b>Exercise price per Option Share</b>	<b>Aggregate exercise price</b>
925,000	925,000	S\$0.406	S\$375,550

In satisfaction of the exercise of options under the ESOS, the Company had issued 925,000 new shares in the capital of the Company (the "New Shares") on 7 April 2017.

The New Shares, when allotted and issued, rank *pari passu* in all respects with the then existing ordinary shares in the capital of the Company ("Shares").

Immediately upon completion of the issue of the New Shares, the number of issued and paid-up capital of the Company has increased from 381,348,950 Shares (excluding treasury shares) to 382,273,950 Shares (excluding treasury shares).

**2 EXPECTED LISTING DATE OF NEW SHARES**

The New Shares will be listed on the Main Board of the Singapore Exchange Securities Trading Limited on 11 April 2017.

BY ORDER OF THE BOARD

TSE CHONG HING  
Chairman and Managing Director

10 April 2017