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REXLot Holdings Limited

御泰中彩控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 555)

(1) RESULTS OF THE MEETINGS OF BONDHOLDERS AND CONSENT SOLICITATION IN RELATION TO THE 6.00% CONVERTIBLE BONDS DUE 2016

(ISIN: XS0683220650)

AND

THE 4.50% CONVERTIBLE BONDS DUE 2019

(ISIN: XS1057356773)

AND

(2) OVERSEAS REGULATORY ANNOUNCEMENT

Reference is made to the announcements of the Company dated 3 May 2016 and 4 May 2016, respectively, in relation to, among other things, the holding of the Bondholders' Meetings for the purpose of considering, and if appropriate, passing the Extraordinary Resolutions. Capitalised terms herein shall bear their respective meanings as defined in the announcement dated 3 May 2016.

VOTING RESULTS OF THE BONDHOLDERS' MEETINGS

The Bondholders' Meetings were duly convened and held on 3 June 2016. Set out below are the poll results in respect of the Extraordinary Resolutions put to vote at the respective Bondholders' Meeting:

	Outstanding amount of Bonds (in HK\$)	Total votes received (in HK\$)	Quorum reached	Votes received for (in HK\$)	Votes received against (in HK\$)	% voted for
2016 Bonds	330,315,000	330,315,000	100.00%	330,315,000	0	100.00%
2019 Bonds	1,805,000,000	1,791,700,000	99.26%	1,787,900,000	3,800,000	99.79%

As the votes received for the Extraordinary Resolution in respect of the 2016 Bonds represented a majority of not less than three-quarters of the total votes received, the Extraordinary Resolution in respect of the 2016 Bonds was passed.

As the votes received for the Extraordinary Resolution in respect of the 2019 Bonds represented a majority of not less than three-quarters of the total votes received, the Extraordinary Resolution in respect of the 2019 Bonds was also passed.

As the Extraordinary Resolution in respect of each Series is passed and the required Listing Rules Approval has been obtained, the Proposals will take effect when the Supplemental Trust Deeds are executed, expected to be on 7 June 2016. It is expected that the Consent Fee will also be paid by the Issuer to the relevant Bondholders, who voted in favour of the Proposals in the prescribed manner, on 7 June 2016.

The Board would like to take this opportunity to thank all the Bondholders who have been supportive to the Company.

By Order of the Board
Ng Yuen Yee
Company Secretary

Hong Kong, 3 June 2016

As at the date of this announcement, the Board comprises two executive Directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon and three independent non-executive Directors namely Mr. Yuen Wai Ho, Mr. Chow Siu Ngor and Mr. Lee Ka Lun.