

January 15, 2018

Market Control Securities Operations Group
Singapore Exchange Securities Trading Limited
2 Shenton Way
19-00 SGX Centre 1
Singapore 068804

Dear Sir,

Allotment of Shares to Lender under Debt Realignment Scheme ("DRS") Package

This is to inform you that the Company has allotted 26,39,09,361 (Twenty Six Crore Thirty Nine Lakh Nine Thousand Three Hundred Sixty One) equity shares of ₹10/- each and 44,49,82,211 (Forty Four Crore Forty Nine Lakh Eighty Two Thousand Two Hundred Eleven) 0.10% Cumulative Non-Convertible Redeemable Preference Shares of face value Rs. 5/- each ("Class B Preference Shares") at par on a preferential basis to Srei Multiple Asset Investment Trust, a category II alternative investment fund within the meaning of the Securities and Exchange Board of India (Alternative Investment Funds) Regulations, 2012 (on behalf of or for appropriation to its scheme, Vision India Fund) on January 15, 2018. These allotments have been made inter alia pursuant to the following:

1. Deed of Accession dated October 4, 2016 made and issued by Srei Alternative Investment Managers Limited – Vision India Fund (SAIML-VIF) pursuant to assignment of 76.5% of the CDR Debt of ICICI Bank Limited to Vision India Fund, a scheme of the Trust, Srei Multiple Asset Investment Trust (SMAIT), registered with the Securities and Exchange Board of India and accepted and confirmed by the Monitoring Institution on behalf of signatories to the Master Restructuring Agreement dated March 30, 2012 of the Company (as amended).
2. The terms of the Amendment Agreement dated October 4, 2016 to the Master Restructuring Agreement dated March 30, 2012 as amended by the amendment agreements dated July 25, 2012 and January 9, 2014 and June 17, 2016 and further amended by the supplemental restructuring agreement dated June 29, 2016 (the "Amendment MRA") entered into between IDBI Bank Limited (as the Monitoring Institution for CDR), ICICI Bank Limited (as the assigning

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lender), Srei Alternative Investment Managers Limited (SAIML) for and on behalf of Vision India Fund as its Fund Manager and the Company acknowledging assignment of a portion of the debt of ICICI Bank Limited to Srei Alternative Investment Managers Limited - Vision India Fund upon assignment of 76.5% of the CDR Debt of ICICI Bank Limited to Vision India Fund.

3. Clarificatory Letter dated September 26, 2017 executed by and between SAIML, SMAIT, ICICI Bank Limited, IDBI Bank Limited and the Company on September 26, 2017.

Request you to note that the allotment of equity shares is subject to the lock-in requirements as stated in Chapter VII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 as amended from time to time.

Thanking you,

Yours faithfully,
For 3i Infotech Limited


Rajeev Limaye
Company Secretary



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