



SUNLIGHT GROUP HLDG LTD
(Company Registration No. 199806046G)
Incorporated in the Republic of Singapore

RESPONSE TO SGX QUERIES REGARDING TRADING ACTIVITY

The Board of Directors (the “**Board**”) of Sunlight Group Hldg Ltd (the “**Company**”) refers to the queries received on 17 February 2017 from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) in relation to unusual volume movements in the shares of the Company and wishes to provide the following information in response to such queries:-

Question 1:

Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 9 in Appendix 7A of the Catalist Rules for further examples. – If yes, the information shall be announced immediately.

The Company’s Response:

The Company wishes to announce that it is undertaking a strategic review of its business and assets, and that such a strategic review is still ongoing. There is no assurance that any transaction will materialise from the strategic review and the Company will make an appropriate announcement in the event of any material development.

Other than the above, the Company is not aware of any information not previously announced concerning the Company, its subsidiaries or associated companies, which if known, might explain the trading which has to be announced immediately.

Shareholders of the Company are advised to refrain from taking any action in respect of their shares or other securities of the Company which may be prejudicial to their interests, and to exercise caution when dealing in such shares or other securities.

Question 2:

Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.

The Company’s Response:

The Company is not aware of any other possible explanation for the trading.

Question 3:

Can you confirm your compliance with the listing rules and in particular, Catalist Rule 703?

The Company's Response:

The Company confirms its compliance with the listing rules and, in particular, Catalist Rule 703.

By Order of the Board

LIM FONG YEE ROLAND
CHIEF EXECUTIVE OFFICER
17 February 2017

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The details of the contact person for the Sponsor are:

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