

CHINA MERCHANTS HOLDINGS (PACIFIC) LIMITED

(Incorporated in the Republic of Singapore)

Company Registration Number 198101278D

ANNOUNCEMENT

NOTICE OF BOOKS CLOSURE

NOTICE IS HEREBY GIVEN that the Share Transfer Books and Register of Members of China Merchants Holdings (Pacific) Limited (the "Company") will be closed on 6 May 2016 for the preparation of dividend warrants.

Duly completed registrable transfers received by the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte Ltd, at 50 Raffles Place #32-01, Singapore Land Tower, Singapore 048623 up to 5.00 p.m. on 5 May 2016 will be registered to determine members' entitlements to the final one-tier tax exempt dividend. Members whose Securities Accounts with The Central Depository (Pte) Limited are credited with shares at 5.00 p.m. on 5 May 2016 will be entitled to the proposed dividend.

The proposed final one-tier tax exempt dividend, if approved at the Annual General Meeting to be held on 28 April 2016, will be paid on 19 May 2016.