



(Company Registration No.: 201301440Z)
(Incorporated in the Republic of Singapore)

LIVE WEBCAST OF THE COMPANY'S ANNUAL GENERAL MEETING ON 24 JUNE 2020 AT 10.00 A.M.

The Board of Directors (the "**Board**") of Soilbuild Construction Group Ltd. (the "**Company**") refers to:

- (a) the Notice of Annual General Meeting issued on 13 April 2020 (the "**Notice of AGM**") in respect of the Annual General Meeting (the "**AGM**") of the Company to be held on 24 June 2020 at 10.00 a.m.;
- (b) the COVID-19 (Temporary Measures) Act 2020 passed by Parliament on 7 April 2020 which enables the Minister for Law by order to prescribe alternative arrangements for companies in Singapore to, *inter alia*, conduct general meetings, either wholly or partly, by electronic communication, video conferencing, tele-conferencing or other electronic means; and
- (c) the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (the "**Order**") which was gazetted on 13 April 2020 sets out the alternative arrangements in respect of, *inter alia*, general meetings of companies. On the same day, the Accounting and Corporate Regulatory Authority, Monetary Authority of Singapore and Singapore Exchange Regulation issued a news release providing additional guidance on the conduct of general meetings of listed and non-listed entities during elevated safe distancing period (the "**Guidance**").

With reference to the Guidance, the Company wishes to inform that it will hold its AGM on 24 June 2020 at 10.00 a.m. by electronic means through a live webcast ("**Live AGM Webcast**").

The Live AGM Webcast will take place at Soilbuild Office, 23 Defu South Street 1, Singapore 533847.

INSTRUCTIONS TO SHAREHOLDERS

Shareholders are to note the following instructions with regard to the Live AGM Webcast:

1. Registration to attend Live AGM Webcast

- (a) No physical attendance to the AGM is permitted.
- (b) All shareholders as well as investors who hold shares through relevant intermediaries (as defined in Section 181(1C) of the Companies Act) ("**Investors**") (including CPF Investors and SRS Investors), who wish to follow the proceedings of the AGM through the Live AGM Webcast must pre-register online at the following URL: <https://sg.conveneagm.com/soilbuildconstruction2020> ("**SBCG AGM Website**") ("**Pre-registration**") for verification purposes.

The SBCG AGM Website will be open for Pre-registration from 9 June 2020, 6.00 p.m. and will close at 21 June 2020, 10.00 a.m. (the “**Registration Deadline**”).

- (c) All shareholders who hold shares through a securities sub-account in Depository Agents (“DAs”) must inform their respective DAs that they have registered for the Live AGM Webcast and provide their DAs with their registration details in order for their DA to in turn pre-register their interest with the Company.
- (d) Following authentication of a shareholder’s status, such shareholder will receive an email on their authentication status and will be able to access to the Live AGM Webcast using the account created.
- (e) Shareholders who register by the Registration Deadline but do not receive an email response by 23 June 2020, 10.00 a.m. should contact the Company via electronic mail to sbcg_ir@soilbuild.com with the following details included: (1) the full name of the shareholder; and (2) his/her/its identification/registration number.
- (f) Shareholders are reminded that the AGM proceedings are private. Instructions on access to the Live AGM Website should therefore not be shared with anyone who is not a shareholder of the Company or otherwise not authorised to attend the AGM. Recording of the “live” webcast in whatever form is also strictly prohibited.

2. Proxy Voting

- (a) The duly completed and signed proxy form must be submitted not less than seventy-two (72) hours before the time scheduled for the AGM via either the following means:
 - (i) post to the Share Registrar’s office at 80 Robinson Road, #11-02, Singapore 068898; or
 - (ii) electronic mail to sg.is.proxy@sg.tricorglobal.com;
 - (iii) electronic format accessible on the SBCG AGM website.
- (b) Any incomplete or unsigned proxy forms will be treated as voided.
- (c) For CPF/SRS investors who wish to appoint the Chairman of the AGM as their proxy should approach their respective CPF Agent Banks/SRS Operators to submit their votes at least 7 working days before the AGM (i.e. by 12 June 2020), to ensure that their votes are submitted.
- (d) Shareholders who had submitted their proxy forms to appoint the Chairman of the AGM as their proxy before or on the date of this announcement and indicated how they wish to vote on each resolution, are not required to re-submit their proxy forms. However, they may choose to withdraw their proxy forms by notifying the Company via electronic mail to sg.is.proxy@sg.tricorglobal.com. The votes of such shareholders as specified in the submitted proxy forms will be counted unless they have been withdrawn.
- (e) Shareholders who had submitted their proxy forms, but did not appoint the Chairman of the AGM as their proxy and indicate how they wish to vote on each resolution, before or on the date of this announcement are required to re-submit their proxy forms to appoint the Chairman of the AGM as their proxy and indicate their votes for the respective resolutions. The re-submitted proxy forms shall supersede any proxy forms submitted earlier.

3. Submission of Questions

- (a) Shareholders will not be able to ask questions during the Live AGM Webcast.
- (b) All shareholders may submit questions relating to the agenda of the AGM through any one of the following means:
 - (i) via the SBCG AGM Website; or
 - (ii) in physical copy by depositing the same at the office of the Company's Share Registrar at 80 Robinson Road, #11-02, Singapore 068898; or
 - (iii) by email to the sbcg_ir@soilbuild.com.

All questions must be submitted by 21 June 2020, 10.00 a.m.

- (c) If the questions are deposited in physical copy at the office of the Company's Share Registrar or sent via email, and in either case not accompanied by the completed and executed Proxy Form (as defined above), the following details must be included with the submitted questions: (i) the member's full name; and (ii) his/her/its identification/registration number for verification purposes, failing which the submission will be treated as invalid.
- (d) The Company will endeavour to address all substantial and relevant questions received from Shareholders prior to the AGM via SGXNet and on our corporate website at <https://www.soilbuildconstruction.com> on 23 June 2020.

Subject to any revision of the Guidance, government or any regulatory bodies imposing any new restrictions, the Live AGM Webcast will be conducted on 24 June 2020 with the above stated instructions. Shareholders are advised to regularly check the Company's announcements on SGXNet or our corporate website at <https://www.soilbuildconstruction.com> for any changes or updates on the AGM.

UPDATED NOTICE OF AGM AND PROXY FORM

In line with the provisions under the Alternative Arrangements Order, no printed copies of the updated Notice of AGM and the Proxy Form will be despatched to shareholders. Instead, the updated Notice of AGM and Proxy Form will be sent to members by electronic means via publication on the Company's corporate website <https://www.soilbuildconstruction.com/home> and the following URL: <https://sg.conveneagm.com/soilbuildconstruction2020>. The update Notice of AGM and Proxy Form will also be made available on the SGX website at the URL <https://www.sgx.com/securities/company-announcements>.

Due to the Live AGM Webcast, shareholders who have yet to submit their proxy forms and shareholders who require to re-submit their proxy forms under Section 2(e) are to disregard the Proxy Form issued on 13 April 2020 in its entirety and use the updated Proxy Form which is uploaded together with this announcement.

BY ORDER OF THE BOARD
SOILBUILD CONSTRUCTION GROUP LTD.

Lim Chap Huat
Executive Chairman
8 June 2020