



(Constituted in the Republic of Singapore
pursuant to a trust deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

RECEIPT OF IN-PRINCIPLE APPROVAL FOR THE ISSUANCE OF CONSIDERATION UNITS IN CAPITALAND MALL TRUST (“CMT”)

*Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the announcement dated 14 July 2015 and titled “Acquisition of Bedok Mall by way of acquiring all the units in Brilliance Mall Trust which holds Bedok Mall” (“**Acquisition Announcement**”).*

Further to the Acquisition Announcement, the Manager wishes to announce that in-principle approval has been obtained today from the SGX-ST for the listing of, dealing in, and quotation on the Main Board of the SGX-ST of, the Consideration Units, which will be issued to the Vendors (or their nominees) as partial consideration for the proposed Acquisition.

The SGX-ST’s in-principle approval is subject to:

- (i) compliance with the SGX-ST’s listing requirements; and
- (ii) Independent Unitholders’ approval being obtained for the proposed Acquisition and the proposed issuance of the Consideration Units.

The SGX-ST’s in-principle approval is not to be taken as an indication of the merits of the proposed Acquisition, the Consideration Units, the Manager, CMT and/or its subsidiaries.

A circular containing the details of the proposed Acquisition will be issued in due course.

BY ORDER OF THE BOARD

CapitaLand Mall Trust Management Limited
(Company registration no. 200106159R)
as manager of CapitaLand Mall Trust

Lee Ju Lin, Audrey
Company Secretary
17 August 2015

IMPORTANT NOTICE

The past performance of CMT and the Manager is not necessarily indicative of their respective future performances.

The value of Units and the income from them may fall as well as rise. Units are not obligations of, deposits, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in these forward-looking as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses, including employee wages, benefits and training, property expenses and governmental and public policy changes. You are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's current view of future events.