

NOBLE GROUP LIMITED – IN LIQUIDATION ("COMPANY")

Application for Delisting of the Company

On 20 December 2018, the Company announced, *inter alia*, that Noble Group Holdings Limited ("**New Noble**") has acquired substantially all of the assets of the Company, and all shareholders of the Company should contact the trustee or the Company's share transfer agent to receive the shares in New Noble. Please refer to the Company announcement on 20 December 2018 for the details.

On 8 February 2019, the Company was ordered to be wound up by order of the Supreme Court of Bermuda.

The liquidator of the Company ("**Liquidator**") intends to put forth an application to the Singapore Exchange Securities Trading Limited for the Company to be delisted. This is having regard to (a) the Liquidator's review indicates that the Company is insolvent and the Company's debts far exceed its realisable assets; and (b) the Company is not in a position to make any distribution to shareholders or make an exit offer to shareholders.

The Liquidator intends to complete the liquidation of the Company by 31 December 2022. Further updates and announcements will be made as and when there are material developments.

24 August 2022