



SK Jewellery Group Limited
(Company Registration No.: 201214694Z)
(Incorporated in the Republic of Singapore on 13 June 2012)

DELISTING OF SK JEWELLERY GROUP LIMITED (THE “COMPANY”) FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (THE “SGX-ST”) (THE “DELISTING”)

1. INTRODUCTION

1.1. The board of directors (“**Board**”) of the Company refers to:

- 1.1.1. the announcement dated 2 September 2020 made by DBS Bank Ltd., (“**DBS**”) for and on behalf of OroGreen Investment Pte. Ltd. (“**Offeror**”), in relation to a voluntary conditional general offer (“**Offer**”) to acquire all the issued and paid-up ordinary shares in the capital of the Company (“**Offer Announcement**”);
- 1.1.2. the offer document dated 18 September 2020 (“**Offer Document**”) issued by DBS, for and on behalf of the Offeror, in connection with the Offer;
- 1.1.3. the announcement dated 26 September 2020 (“**Unconditional Announcement**”) made by DBS, for and on behalf of the Offeror, in relation to, *inter alia*, the Offer being declared unconditional in all respects, the level of acceptances of the Offer, and the closing date of the Offer;
- 1.1.4. the announcement dated 16 October 2020 (“**Close of Offer Announcement**”) made by DBS, for and on behalf of the Offeror, in relation to the close of the Offer;
- 1.1.5. the announcement dated 23 October 2020 made by DBS, for and on behalf of the Offeror, in relation to the despatch of a letter to Shareholders enclosing two notices, each in the form prescribed under the Companies Act, pursuant to Section 215(1) of the Companies Act and Section 215(3) of the Companies Act respectively (“**Despatch of Compulsory Acquisition Documents Announcement**”);
- 1.1.6. the announcement dated 16 November 2020 made by the Company in relation to, *inter alia*, the SGX-ST’s approval for the Delisting (the SGX-ST’s approval is not an indication of the merits of the Delisting); and
- 1.1.7. the announcement dated 25 November 2020 made by DBS, for and on behalf of the Offeror, in relation to the Offeror’s exercise of its right of compulsory acquisition (“**Exercise of Compulsory Acquisition Announcement**”).

2. DELISTING OF THE COMPANY

The Board wishes to announce that upon the completion of the Offeror’s exercise of its right of compulsory acquisition, the Company will be delisted from the Official List of the SGX-ST with effect from **9.00 a.m. (Singapore time) on 2 December 2020**.



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3. DIRECTORS' RESPONSIBILITY STATEMENT

The directors of the Company ("**Directors**") (including those who have delegated detailed supervision of the preparation of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and that no material facts have been omitted from this announcement, the omission of which would make any statement in this announcement misleading, and they jointly and severally accept full responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement, the Offer Document and the Unconditional Announcement, the Close of Offer Announcement, the Despatch of Compulsory Acquisition Documents Announcement and the Exercise of Compulsory Acquisition Announcement), the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from such sources or, as the case may be, reflected or reproduced in this announcement.

BY ORDER OF THE BOARD

Ang Miah Khiang
Lead Independent Director
30 November 2020

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, United Overseas Bank Limited (the "**Sponsor**"), for compliance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist. This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Mr Lim Hoon Khat, Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.*