

WILTON

WILTON RESOURCES CORPORATION LIMITED

(Company Registration No. 200300950D)
(Incorporated in Singapore)

PROPOSED RESTRUCTURING – RECEIPT OF EFFECTIVE LETTER FROM THE INDONESIAN FINANCIAL SERVICES AUTHORITY

The board of directors (“**Board**”) of Wilton Resources Corporation Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 27 October 2018, 29 October 2018, 29 November 2018 and 11 January 2019 (the “**Announcements**”), as well as the circular to shareholders of the Company dated 14 November 2018 in relation to the proposed restructuring of the Group (the “**Circular**”).

Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the Circular.

Further to the Announcements and the Circular, the Board wishes to announce that PT Renuka Coalindo Tbk had, on 14 January 2019, obtained the effective letter from the *Otoritas Jasa Keuangan* or Indonesian Financial Services Authority (“**OJK**”) notifying that all related registration documents in relation to the Renuka Rights Issue had been effectively submitted to the OJK and no additional information was required by the OJK (“**Effective Letter**”).

The Effective Letter is not to be taken as an indication of the merits of the Renuka Rights Issue, the Renuka Rights Shares, the Proposed Restructuring, the Company and/or its subsidiaries. Following the receipt of the Effective Letter, the Renuka Rights Issue is expected to take place on or around 28 January 2019 and is expected to complete by 7 February 2019.

Shareholders and potential investors should note that completion of the Proposed Restructuring is subject to certain steps to be completed. Please refer to Appendix C of the Circular for further details on the transactions to be undertaken to achieve the Proposed Restructuring. The Company will make further announcements, if any, on the Proposed Restructuring as appropriate or when there are developments on the same. Accordingly, Shareholders and potential investors are advised to read this announcement carefully and exercise caution when trading in the shares of the Company. Persons who are in doubt as to the action they should take should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisors.

BY ORDER OF THE BOARD

Wijaya Lawrence
Executive Chairman and President
16 January 2019

This announcement has been prepared by Wilton Resources Corporation Limited (the “**Company**”) and its contents have been reviewed by the Company’s sponsor, ZICO Capital Pte. Ltd. (the “**Sponsor**”), for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 8 Robinson Road, #09-00 ASO Building, Singapore 048544, telephone (65) 6636 4201.