



MARCO POLO MARINE LTD.
Incorporated in the Republic of Singapore
(Company Registration Number: 200610073Z)

**DIALOGUE WITH NOTEHOLDERS RELATING TO
THE SERIES 001 S\$50,000,000 5.75 PER CENT. FIXED RATE NOTES
DUE 2016 (ISIN: SG58C9997636) (THE “NOTES”) ISSUED
UNDER THE S\$300,000,000 MULTI-CURRENCY MEDIUM TERM NOTE PROGRAMME**

Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the Notes.

INFORMAL DIALOGUE SESSION WITH NOTEHOLDERS TO BE HOSTED AND MODERATED BY THE SECURITIES INVESTORS ASSOCIATION (SINGAPORE)

The Company wishes to inform Noteholders that the Securities Investors Association (Singapore) (“**SIAS**”) will host and moderate a dialogue session with Noteholders on the Company’s Proposed Refinancing and Debt Restructuring (first referred to in the Company’s announcement made on 13 April 2017 (*Announcement Ref: SG170413OTHR3ST8*)). The Company’s senior management and professional advisors will also be present at the said session.

The said dialogue session is scheduled to be held as follows:

- When? - Thursday, 18 May 2017
(from 7 pm to 9 pm)
- Where? - FTSE Room, Level 9, Capital Tower,
168 Robinson Road,
Singapore 068912

Kindly note that the dialogue session is exclusively (and strictly) for Noteholders only.

Noteholders who are interested to attend the dialogue session are requested to *RSVP* to SIAS at 6227 2683 or email admin@sias.org.sg with their names and NRIC/other identification numbers.

SIAS will send confirmation emails to all registered participants.

As the dialogue session is organised by SIAS, the Company requests that Noteholders contact SIAS directly should they have any queries on the same.

BY ORDER OF THE BOARD

Sean Lee Yun Feng
Chief Executive Officer

14 May 2017