

TBG GLOBAL PTE. LTD.

NOTICE TO NOTEHOLDERS

US\$300,000,000 4.625% SENIOR UNSECURED NOTES DUE 2018 (THE “NOTES”)
(ISIN: US87218RAA32 / USY85516AA35)

Reference is made to the indenture, dated as of April 3, 2013 (the “**Base Indenture**”), among TBG Global Pte. Ltd. (the “**Company**”), PT Tower Bersama Infrastructure Tbk (the “**Parent Guarantor**”) and Citicorp International Limited, as trustee, relating to the Company’s 4.625% Senior Unsecured Notes due 2018. Capitalized terms used but not defined herein shall have the meanings given to them in the Base Indenture.

The Company hereby notifies Holders of the Notes that the Company and the Parent Guarantor had on January 26, 2015 entered into a supplemental indenture with the Trustee to correct an ambiguity, defect, omission and inconsistency in Section 4.17(b) of the Base Indenture (in the manner set forth below), to allow the Company to remain and/or become a creditor of its wholly owned subsidiary, TB Singapore, in respect of the proceeds of the Notes that were disbursed by the Company to TB Singapore on the Original Issue Date, and any other monies that may be disbursed by the Company to TB Singapore. These amendments do not materially adversely affect the Holders of the Notes.

The amendments to Section 4.17(b) of the Base Indenture are described below (additions are shown by a double underline and deletions are shown by strikethrough):

“The Company will not (i) issue any Capital Stock other than the issuance of its ordinary shares to the Parent Guarantor or (ii) acquire or receive any property or assets (including, without limitation, any Capital Stock or Indebtedness of any Person), other than (x) the Capital Stock or Indebtedness of TB Singapore, and (y) cash for ongoing activities of the Company described in ~~Section 4.17(a)~~ the preceding paragraph.”

TBG GLOBAL PTE. LTD.

January 26, 2015